
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 or 15d-16
UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of March, 2018

Commission File Number: 001-14946

CEMEX, S.A.B. de C.V.
(Translation of Registrant's name into English)

Avenida Ricardo Margáin Zozaya #325, Colonia Valle del Campestre
Garza García , Nuevo León, 66265 México
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F ☒ Form 40-F ☐

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): ☐

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): ☐

Contents

1. Presentation that includes information of Cemex, S.A.B. de C.V. (NYSE:CX) (“CEMEX”) discussed by Fernando A. González Olivieri, CEMEX’s Chief Executive Officer, on March 15, 2018, during CEMEX’s annual event, *CEMEX Day*.
2. Presentation that includes information of CEMEX’s business strategy and outlook discussed by Juan Pablo San Agustín, CEMEX’s Executive Vice President of Strategic Planning and New Business Development, on March 15, 2018, during CEMEX’s annual event, *CEMEX Day*.
3. Presentation that includes information of CEMEX’s financial strategy discussed by José Antonio González Flores, CEMEX’s Executive Vice President of Finance and Chief Financial Officer, on March 15, 2018, during CEMEX’s annual event, *CEMEX Day*.
4. Presentation that includes information of CEMEX’s business and operations in Mexico discussed by Juan Romero Torres, President of CEMEX Mexico, on March 15, 2018, during CEMEX’s annual event, *CEMEX Day*.
5. Presentation that includes information of CEMEX’s business and operations in Asia, the Middle East and Africa discussed by Joaquín Miguel Estrada Suarez, President of CEMEX Asia, Middle East and Africa, on March 15, 2018, during CEMEX’s annual event, *CEMEX Day*.
6. Presentation that includes information of CEMEX’s business and operations in Europe discussed by Jaime Gerardo Elizondo Chapa, President of CEMEX Europe, on March 15, 2018, during CEMEX’s annual event, *CEMEX Day*.
7. Presentation that includes information of CEMEX’s business and operations in South, Central America and the Caribbean discussed by Jaime Muguero Domínguez, President of CEMEX South, Central America and the Caribbean, on March 15, 2018, during CEMEX’s annual event, *CEMEX Day*.
8. Presentation that includes information of CEMEX’s business and operations in the United States of America discussed by Ignacio Madridejos Fernández, President of CEMEX USA, on March 15, 2018, during CEMEX’s annual event, *CEMEX Day*.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, CEMEX, S.A.B. de C.V. has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

CEMEX, S.A.B. de C.V.

(Registrant)

Date: March 15, 2018

By: /s/ Rafael Garza

Name: Rafael Garza

Title: Chief Comptroller

EXHIBIT INDEX

EXHIBIT NO.	DESCRIPTION
1.	Presentation that includes information of Cemex, S.A.B. de C.V. (NYSE:CMX) (“CEMEX”) discussed by Fernando A. González Olivieri, CEMEX’s Chief Executive Officer, on March 15, 2018, during CEMEX’s annual event, <i>CEMEX Day</i> .
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Concretus House, Alicante, Spain

CEMEX
DAY²⁰¹⁸

Fernando González
CEO



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Our business model has proven its resilience



...now what we need is EBITDA growth

We have built a stronger CEMEX over the last 4 years...

Significant operating and financial improvements

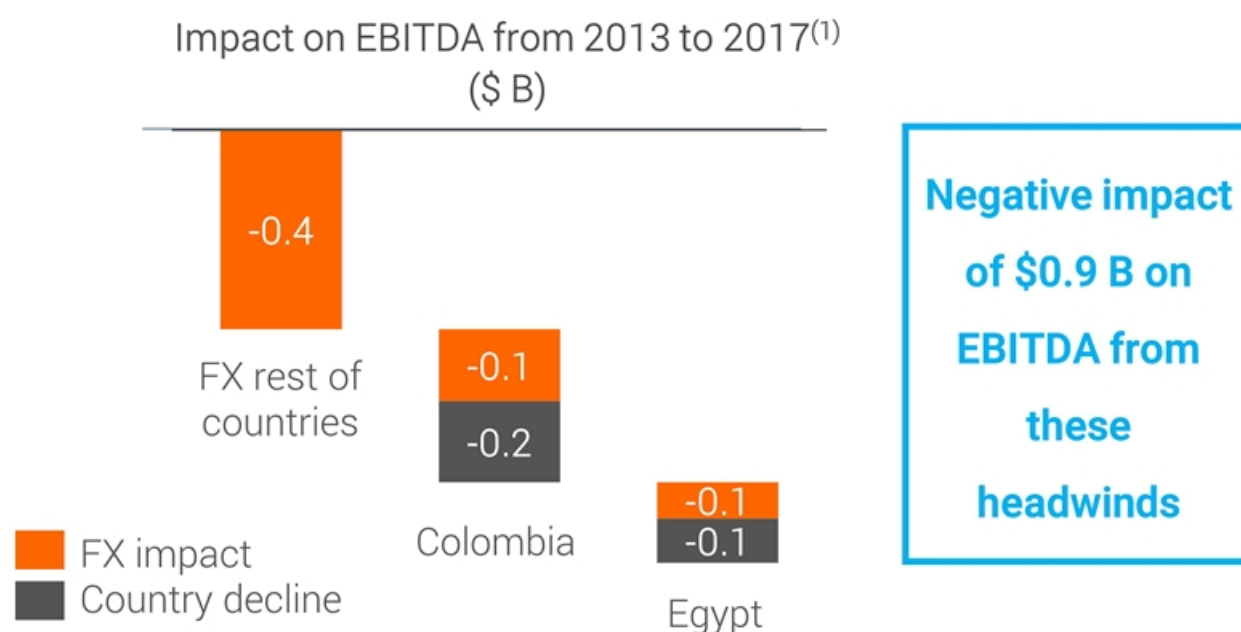
- FCF generation above \$1 B+ for second year in a row
- EBITDA to FCF conversion rate reaching 50%
- \$1.2 B reduction in total working capital investment
- Highest net income in a decade, reaching ~\$800 M
- Delivered ~\$140 M of savings in SG&A⁽¹⁾
- Improved kiln operating efficiency by 3.4 M tons

...with a substantially de-risked balance sheet

- Reduced total debt by ~\$6 B
- Delevered from 5.49x to 3.85x
- Asset sales of ~\$3.6 B at mid-teen multiples

1) Excludes distribution expense, depreciation, and amortization

... generating resilient EBITDA despite significant headwinds

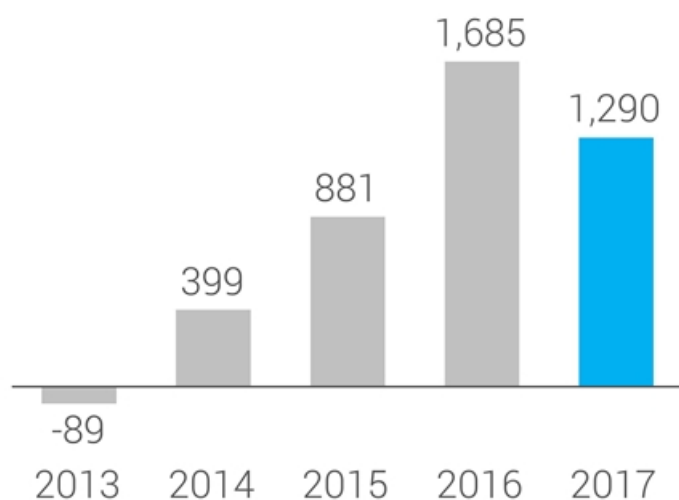


Still, we delivered EBITDA of \$2.6 B in 2017

1) On a like-for-like basis

FCF generation tripled to reach \$1 B+...

FCF after Maintenance CapEx
(\$ M)



50%

FCF conversion⁽¹⁾

-5 days

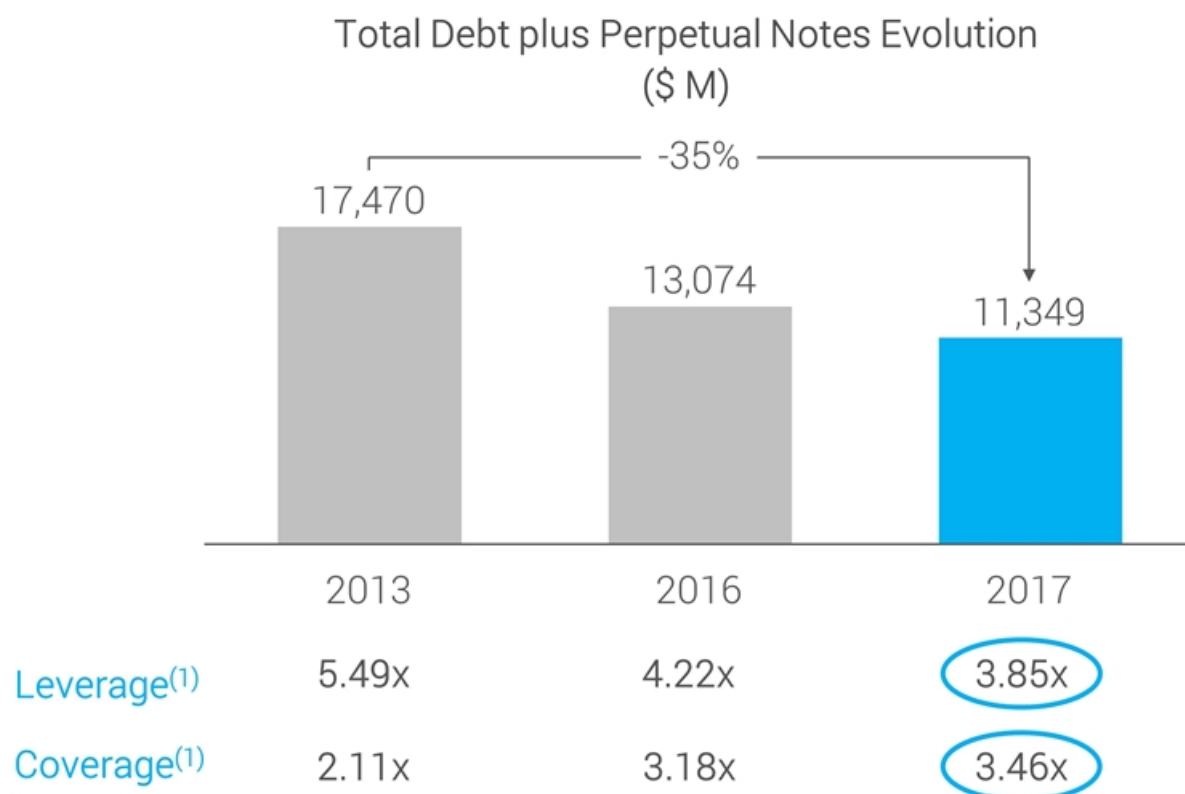
of average working capital vs.
28 days in 2013

↓ \$600 M

reduction in cash interest
since 2013

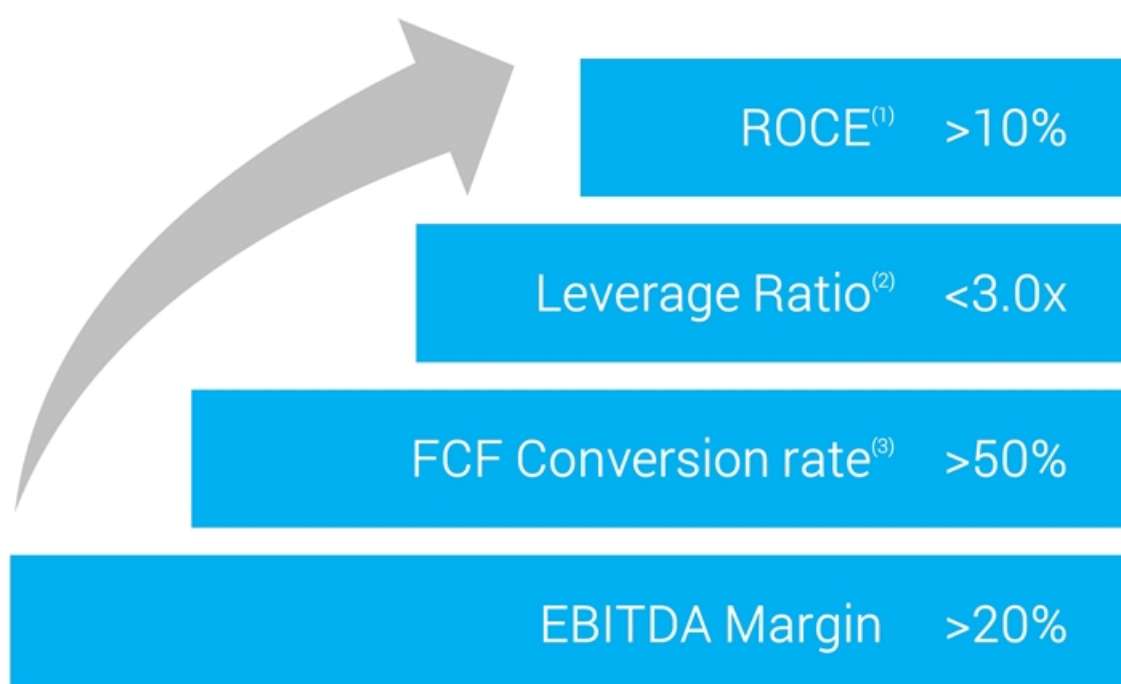
1) EBITDA to free cash flow after maintenance capex

... and coupled with asset sales, led to a ~\$6 B debt reduction



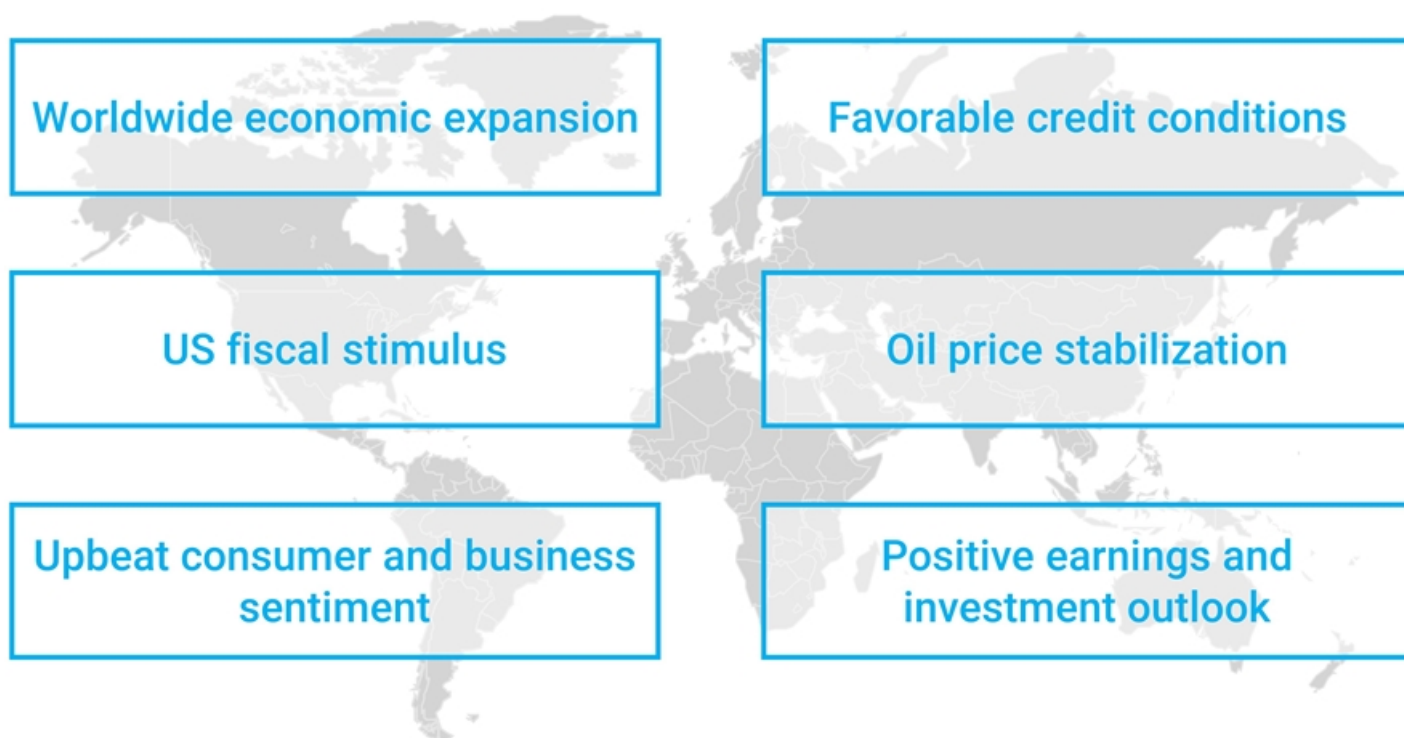
1) In accordance with 2017 Bank Agreement

As a result, we are in a stronger position to realize our mid term goals

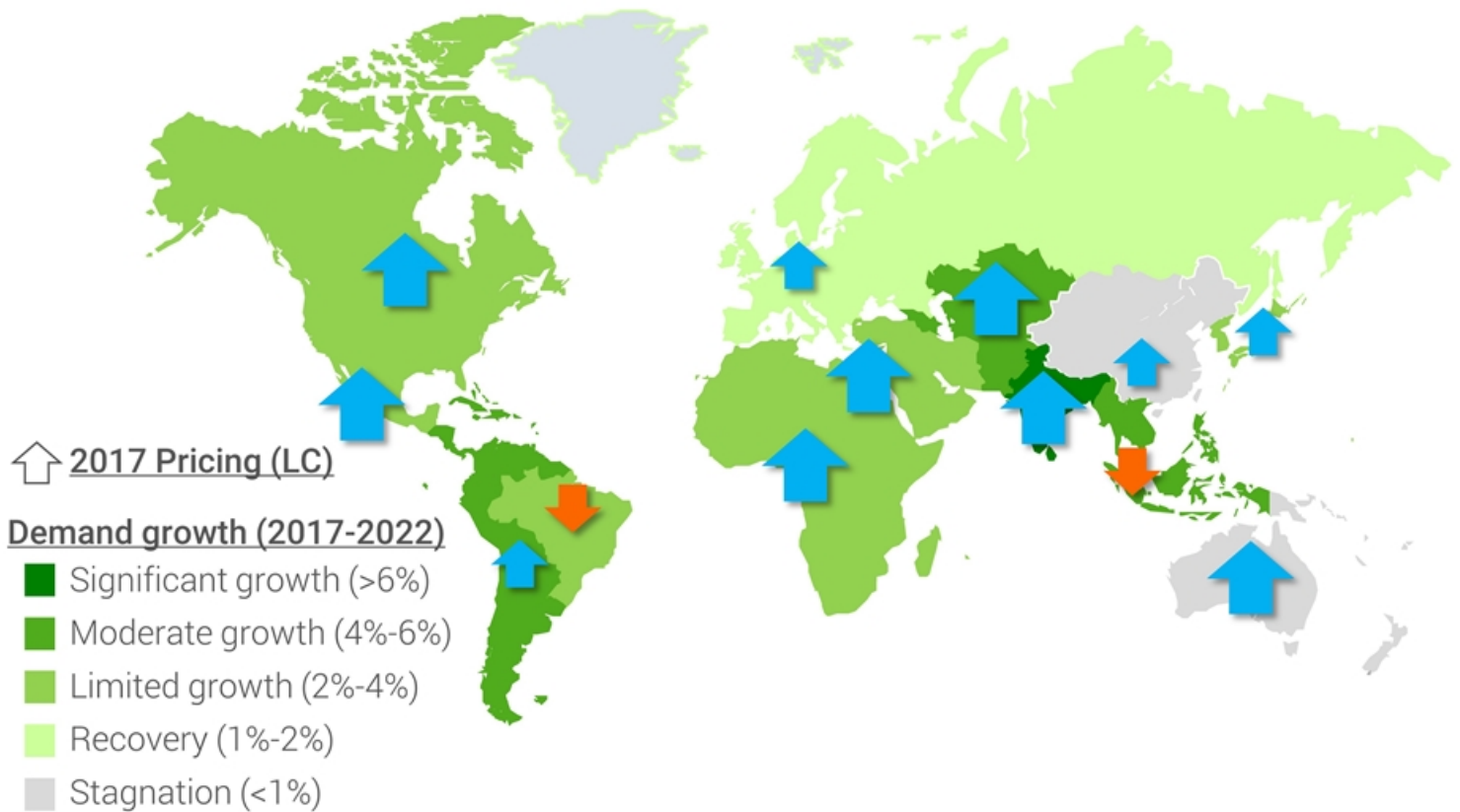


1) ROCE = Net Operating Profit After Tax/Net Assets 2) Consolidated funded debt/EBITDA 3) FCF after maintenance capex

Best global growth prospects in a decade should create tailwinds instead of headwinds...



... producing volume growth as well as positive pricing dynamics



Source: CEMEX estimates

With those tailwinds, we will grow and deliver shareholder value in coming years...

Achieve
investment
grade capital
structure

Maximize
organic
growth

Return
capital to
shareholders

Explore
growth
opportunities

... enabled by disciplined capital allocation

The best way to create shareholder value today is to continue deleveraging

**Achieve
investment
grade capital
structure**

- Our top priority
- We have made great progress over the last 4 years:
 - Leverage declined by 1.7x to 3.85x
 - Reduced total debt by ~\$6 B
 - Lowered annual cash interest by ~\$600 M
 - Expect additional \$125 M reduction in cash interest during 2018
- FCF primary source of deleveraging

Current portfolio has substantial EBITDA upside

**Maximize
organic
growth**

- Continue pursuing successful pricing strategy
 - Cumulative contribution to EBITDA of \$1.7 B since 2014
 - Positive pricing momentum in ~80% of our portfolio
- Positive volume outlook in most markets
- No material investments needed
- Delivering superior customer experience
- Strategic Capex ~\$250 M in 2018

We want to expand our options to return cash to shareholders

Return capital to shareholders

- Proposed share buy back
 - Up to \$500 M
 - Timing will depend on market conditions
- Execution will be consistent with disciplined capital allocation process

New opportunities can strengthen growth and deleveraging path

Explore growth opportunities

- Growth in our existing network
 - Aggregates in developed markets
 - Related businesses
- Cement in high growth emerging markets
- CEMEX Ventures

We will execute within a rigorous framework

Explore growth opportunities

- Consistent with investment grade capital structure objective
- ROCE to exceed our cost of capital
- Accretive on a per share basis
- Potential synergies
- No market more than 25% of consolidated EBITDA
- Funding mix flexibility (FCF, debt & equity)

And we are doing even more...



Digital technologies have the highest power to transform our industry and our company

Most profound impact will be on the way in which markets and customers are served

Allowing us to provide a superior customer experience

Enabling our customers to create more value

And thereby creating more value for our shareholders

Leading the way, we have created the first
end-to-end e-commerce platform in the industry



Covering the full customer journey...



Offering a comprehensive, integrated solution to our customers

Covering all products...

**Bulk
cement**

Bagged cement
Construrama

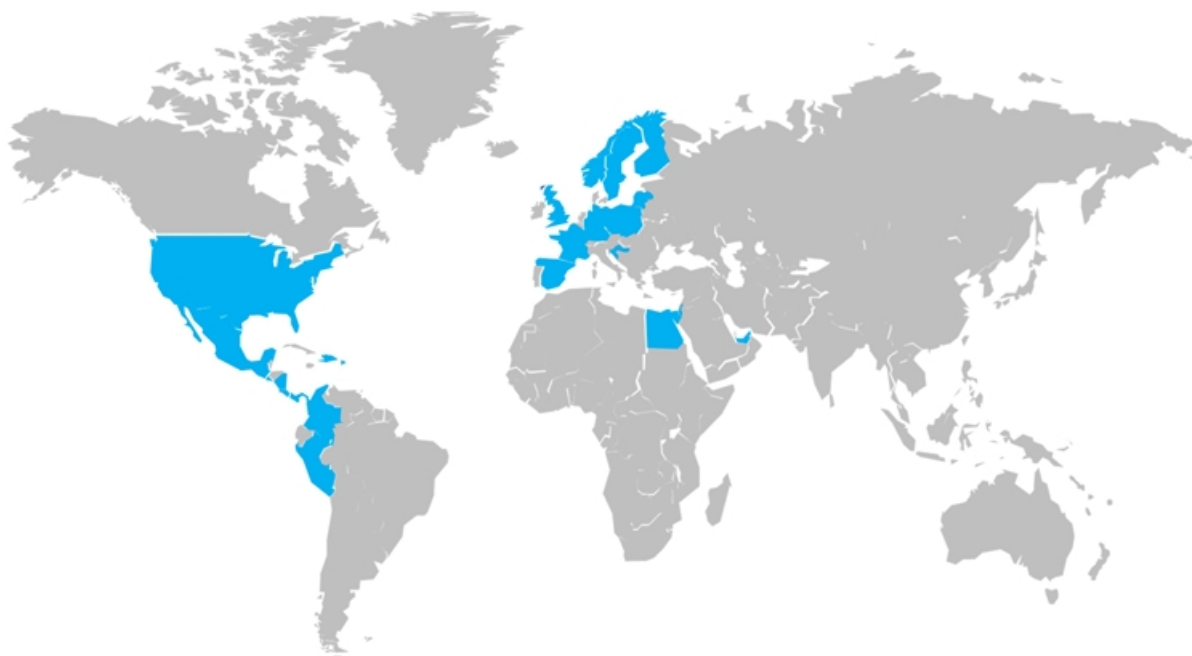
Ready-Mix

Aggregates

**Other
products**

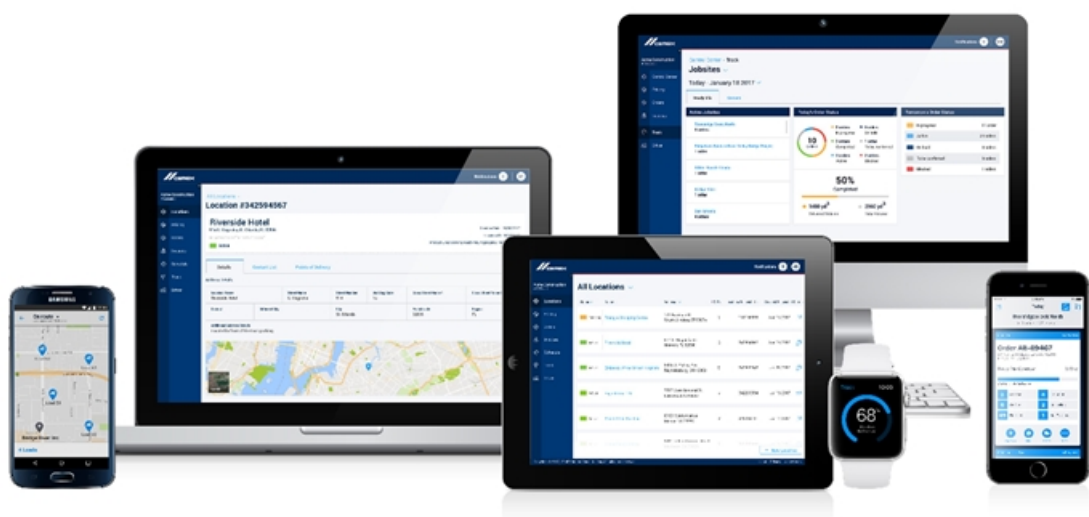
Offering a comprehensive, integrated solution to our customers

Reaching all our markets...

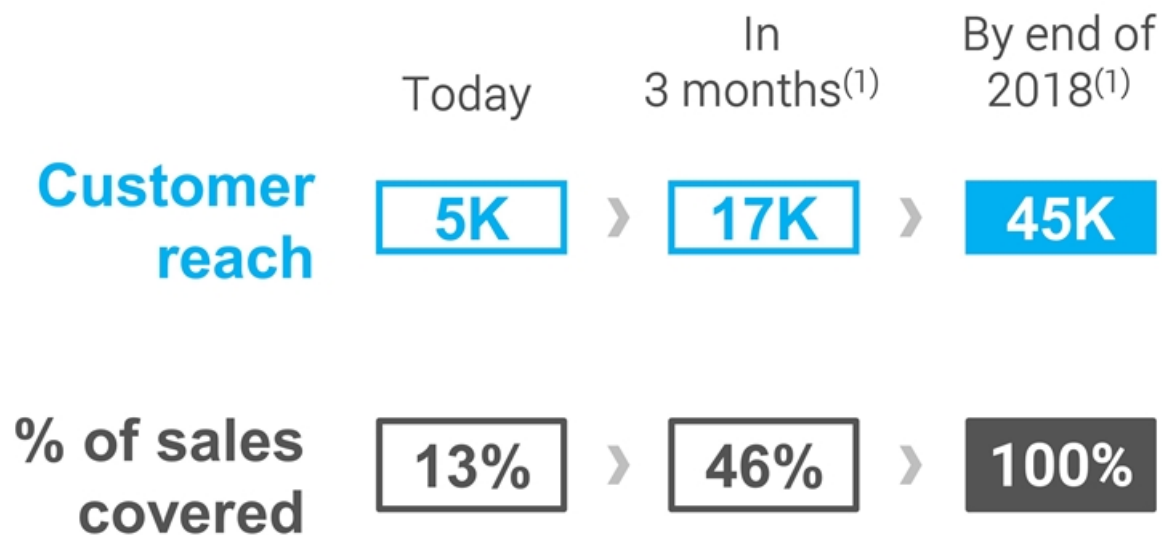


Offering a comprehensive, integrated solution to our customers

Compatible with all devices...



Global launch resulting in high customer adoption



1) Current CEMEX estimates

Global rollout will be achieved by end of 2018



What you should expect from us

- Aim to achieve Zero for Life
- Regain investment grade capital structure
- Continue to generate \$1 B+ in Free Cash Flow
- Deliver EBITDA growth
- Maintain disciplined capital allocation
- Delivering a superior customer experience enabled by digital technologies

Focused on delivering shareholder value

Concretus House, Alicante, Spain

CEMEX DAY²⁰¹⁸



Foro Boca, Mexico

CEMEX
DAY 2018



Juan Pablo San Agustín
EVP Strategic Planning and New Business Development

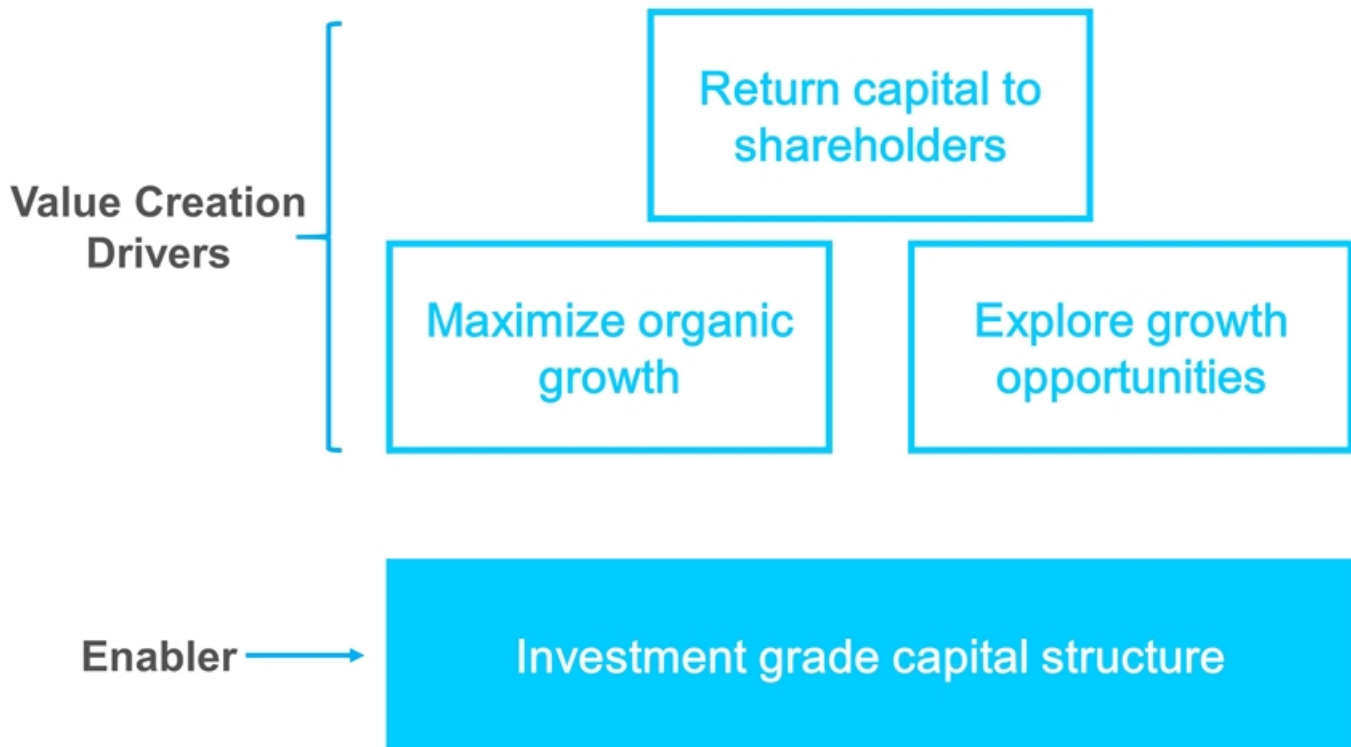
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STRATEGY | 2

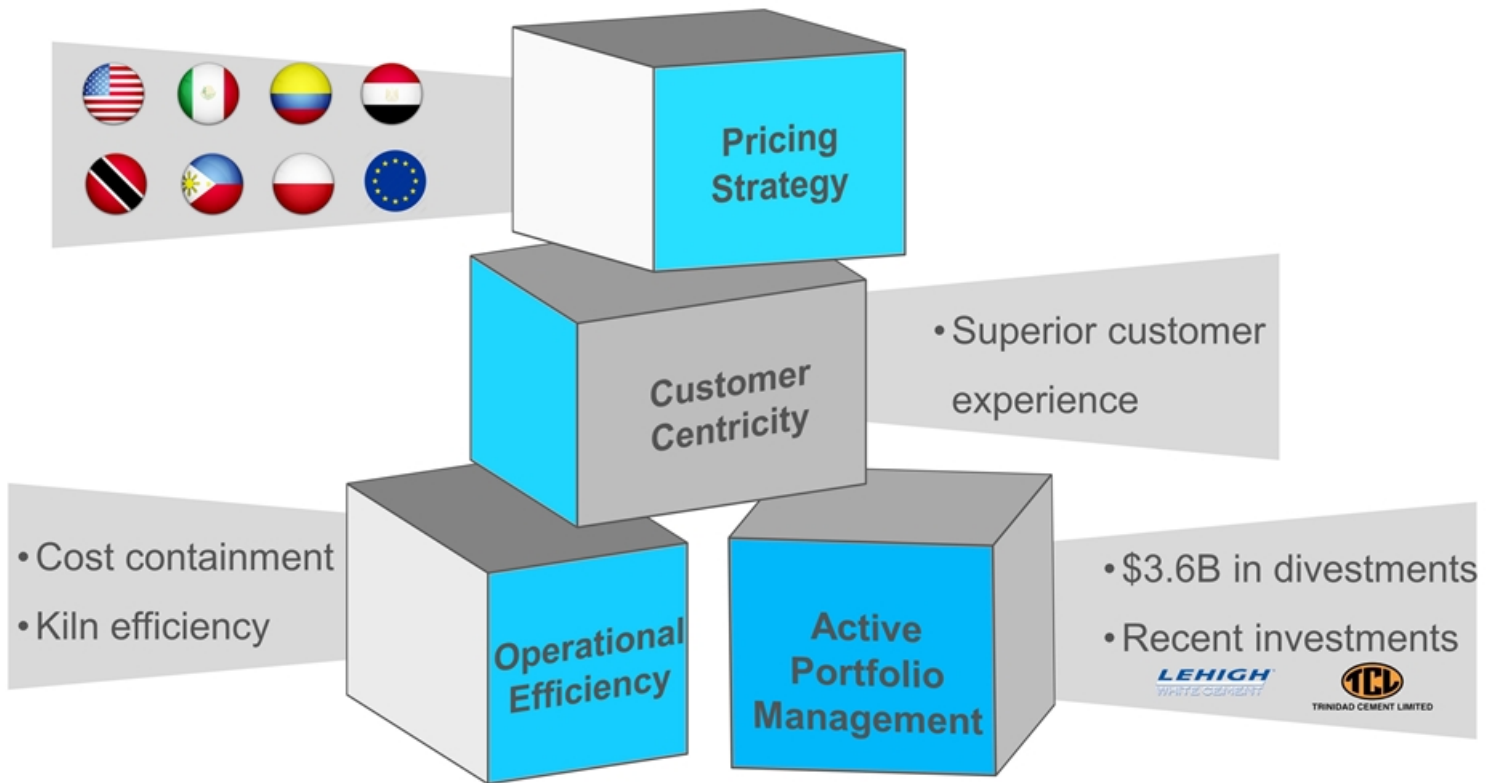
Our strategy focuses on shareholder value accretion



Value creation drivers

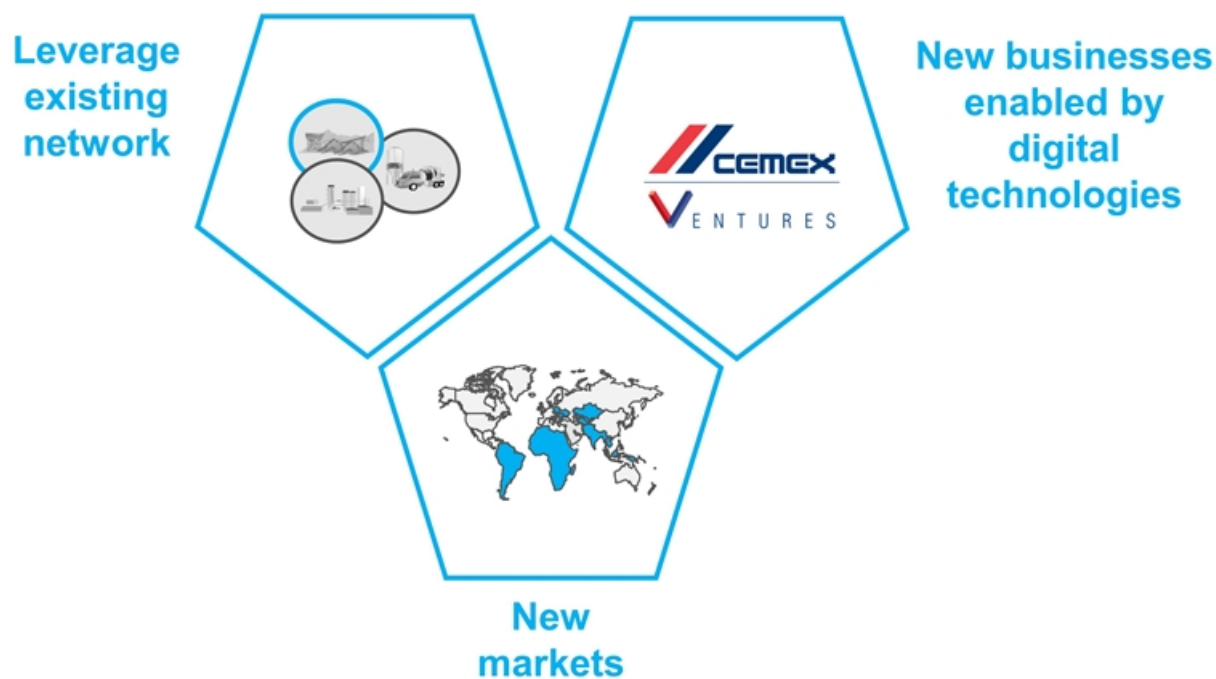


Scalable operating model

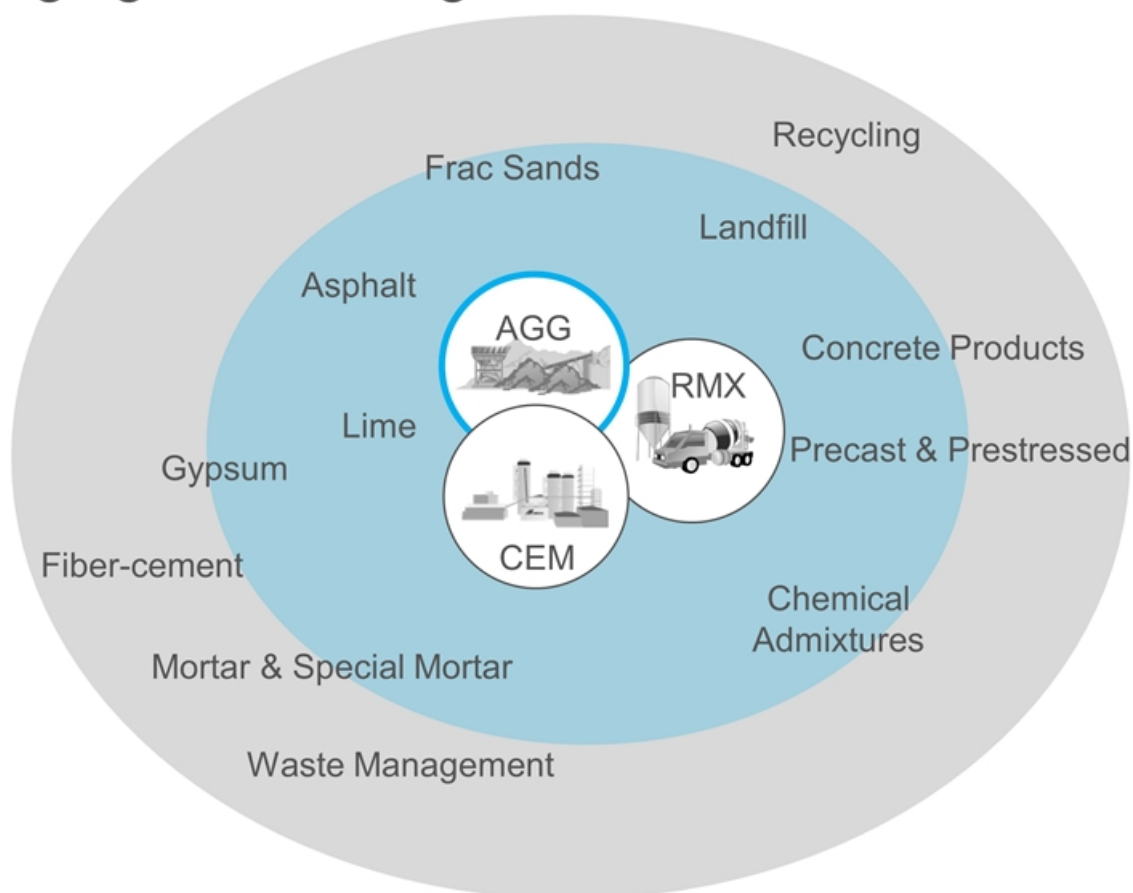


Leveraging our global networks to enhance our operating model

Our growth strategy supported by three main pillars

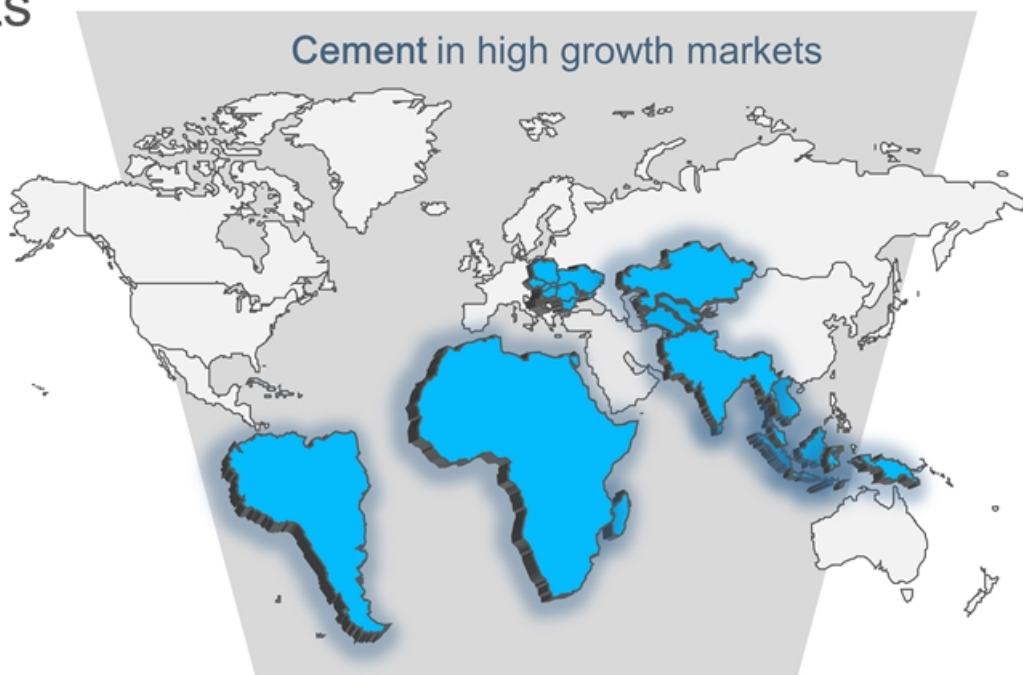


Leveraging our existing network



While evaluating opportunities to expand into new markets

Cement in high growth markets



● Focus regions



CX Ventures should generate value in the construction ecosystem



Key Highlights

- Capitalize on efficiency opportunities in the construction industry
- Accelerate technology adoption
- Develop new sources of value creation across the construction ecosystem
- Provide superior customer experience leveraging digital technologies

+4 roadshows

+2000 startups scouted

3 (+1) investments signed

1 participation in “Brick & Mortar Ventures” fund ⁽¹⁾

+450 ideas reviewed

+10 active projects

1) Construction tech investment fund

Disciplined framework to filter opportunities

Risk Management

- Maintain our deleveraging path / investment grade capital structure
- Funding mix flexibility (FCF, debt & equity)
- No market accounts for > 25% of total EBITDA

Value Creation

- ROCE >> risk adjusted WACC
- Accretive for shareholders
- Synergies potential

Business Logic

- Focus on cement in high growth markets
- Enhances current global portfolio
- Provides diversification

What you should expect from us

- Increase EBITDA through high operating leverage
- Grow by leveraging our existing network
- Consider new market opportunities on a case by case basis
- Develop CX Ventures

Focused on delivering shareholder value

Foro Boca, Mexico

CEMEX DAY 2018



Casa del abuelo, Mexico

CEMEX
DAY

José Antonio González
Chief Financial Officer



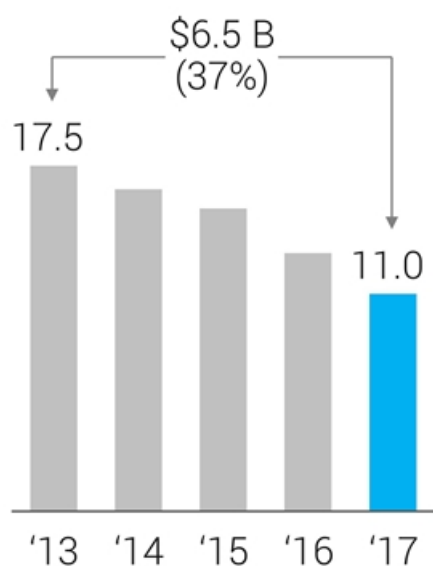
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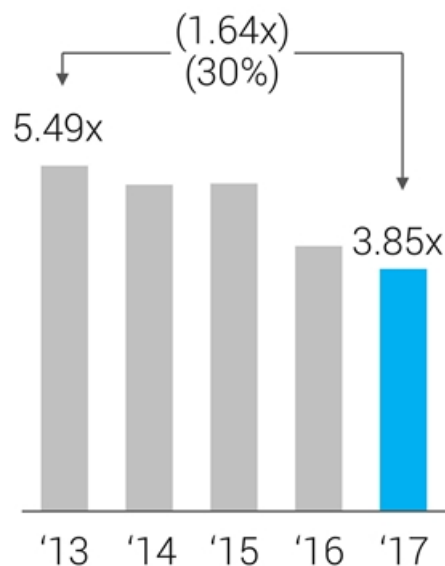
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Significant progress in deleveraging

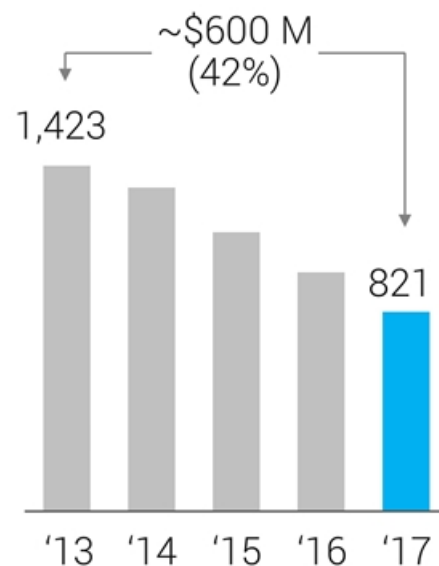
Total Debt + Perpetuals
(\$ B)⁽¹⁾



Bank Agreement
Leverage⁽²⁾



Cash Interest
(\$ M)



1) Debt as of December 31, 2017 on a pro-forma basis reflecting the \$350 million cash reserve created in December 2017 and Revolving Credit Facility used on January 2018 for the redemption of the 4.750% senior secured notes due 2022

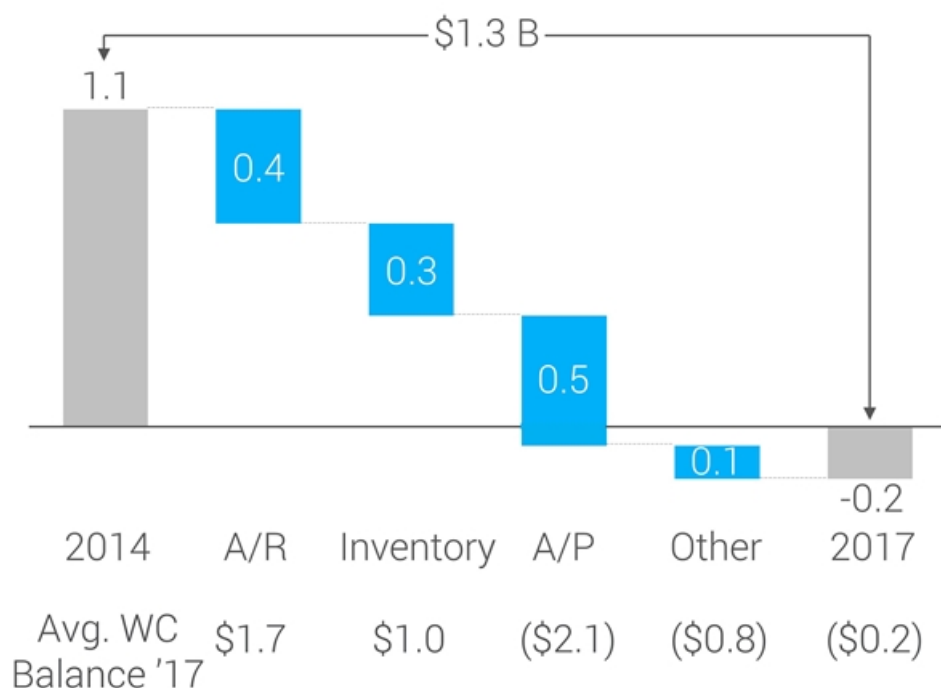
2) Leverage calculated in accordance to the 2017 Bank Agreement

CFO 13

We have significantly reduced our investment in working capital



Avg. Working Capital Balance in \$ B
(2014 vs. 2017)

Working capital improvements
(2014 vs. 2017)



- Not yet due AR ratio improved from 66% to 77%
- Securitized A/R represents ~35% of total A/R at EoY 2017
- Optimization of inventory management (M tons)
 - Cement: from 18 to 13
 - Aggregates: from 37 to 26

Achieved our 2017 financial objectives

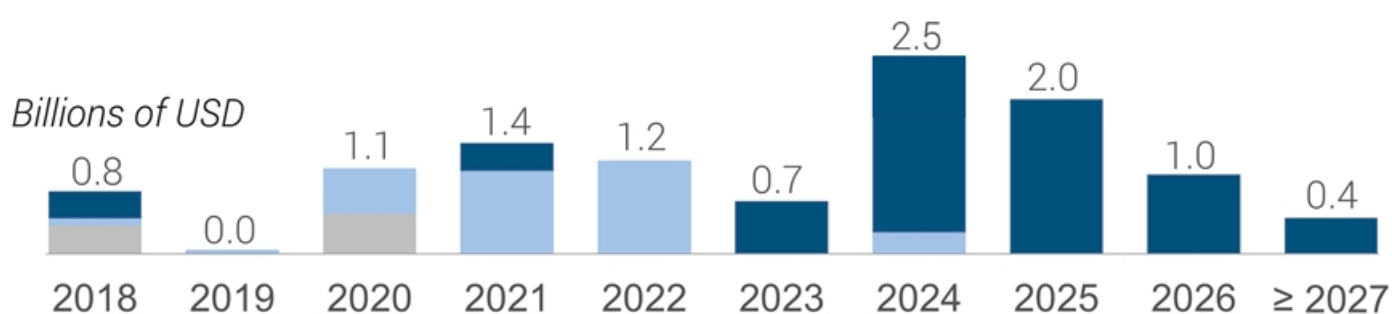
	Objectives	Result
Bank debt	<ul style="list-style-type: none">• Extend tenor• Increase size• Reduce cost• Improve flexibility• Diversify currency exposure	
Public debt	<ul style="list-style-type: none">• Paydown \$3 B• Opportunistic new issuance• Improve indenture flexibility	
Equity	<ul style="list-style-type: none">• Address ~50% of 2018 convertible notes• Monetize capped call (\$100 M)• Monetize direct stake in GCC (\$376 M)	
FX hedge	<ul style="list-style-type: none">• Hedge EM currency exposure using MXN as proxy (\$1.2 B notional and avg. life of ~1 year)• Continue rolling over FX forwards during 2018	

Addressed all of our debt maturities over next 24 months

Total Debt + Perps as of Dec. 31, 2017 Proforma⁽¹⁾

		Dec 2016	Dec 2017	YoY
	Total debt + perps	\$13.1	\$11.0	(\$2.1)
	Avg. cost	5.9%	5.1%	(0.8%)
	Revolving tranche	\$0.8	\$1.1	\$0.3

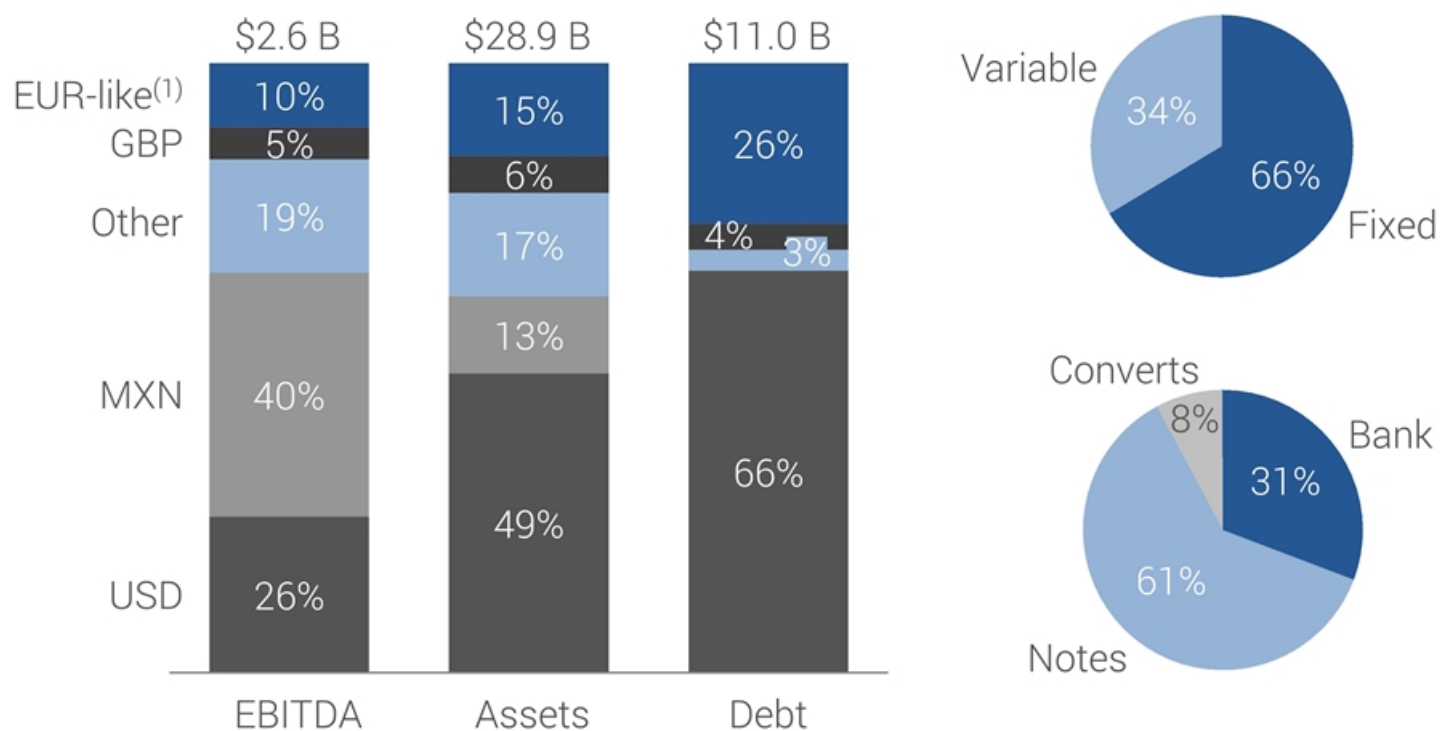
■ Bank Debt
■ Public Debt
■ Convertibles



\$1.1 B availability under Revolving tranche of Bank Agreement as of Dec. 31, 2017

1) Debt as of December 31, 2017 on a pro-forma basis reflecting the \$350 million cash reserve created in December 2017 and Revolving Credit Facility used on January 2018 for the redemption of the 4.750% senior secured notes due 2022

Efficient funding sources, currency and interest rate mix



1) Includes other currencies from Croatia, Czech Republic, Norway and Poland

Note: EBITDA and assets figures as of EoY 2017. Proforma debt figures after payment of 4.75% Euro Note 2022 during Jan. 2018

CF017

We are evolving our debt framework towards investment grade characteristics

Bank debt

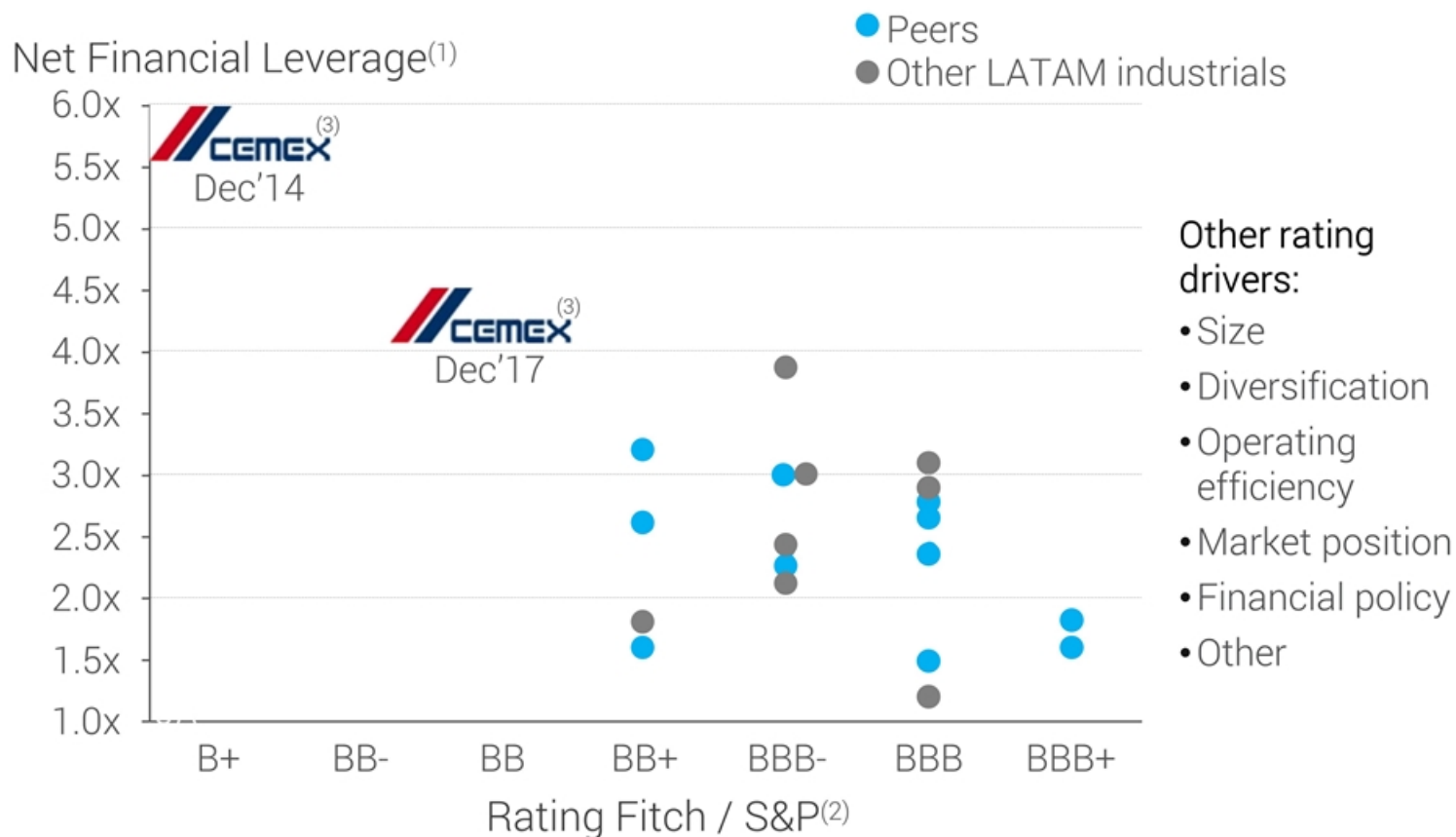
- Immediate cost reduction of 50bps, further reduction depending on leverage
- Increased committed revolving tranche of Bank Agreement (\$1.1 B)
- Dividend and share buy back permitted (\$200 M per year if leverage <4.0x)
- At CEMEX's option, most restrictions fall away with leverage <3.75x⁽¹⁾
- Security release when leverage ratio <3.50x⁽¹⁾ for 2 consecutive quarters

Public debt

- New documentation incorporates additional operational/financial flexibility
- Dividend and share buyback flexibility in line with bank debt
- Most restrictions fall away when leverage <3.75x
- Most recent refinancing in Euros in December was done at a 2.75% coupon, 41% lower than previous coupon

1) For two consecutive fiscal quarters, while maximum leverage set at 4.25x
Note: Leverage as used on this slide refers to Bank Agreement leverage

We are approaching investment grade metrics



1) Source: Companies' financial statements as of Sep'17 and Dec'17 as available

2) If split rating, the highest is shown

3) Net financial leverage for CEMEX calculated as Net debt plus perpetual notes divided by EBITDA calculated in accordance with IFRS

Proposing new capital allocation tools to deliver value creation in the future

Share buy back

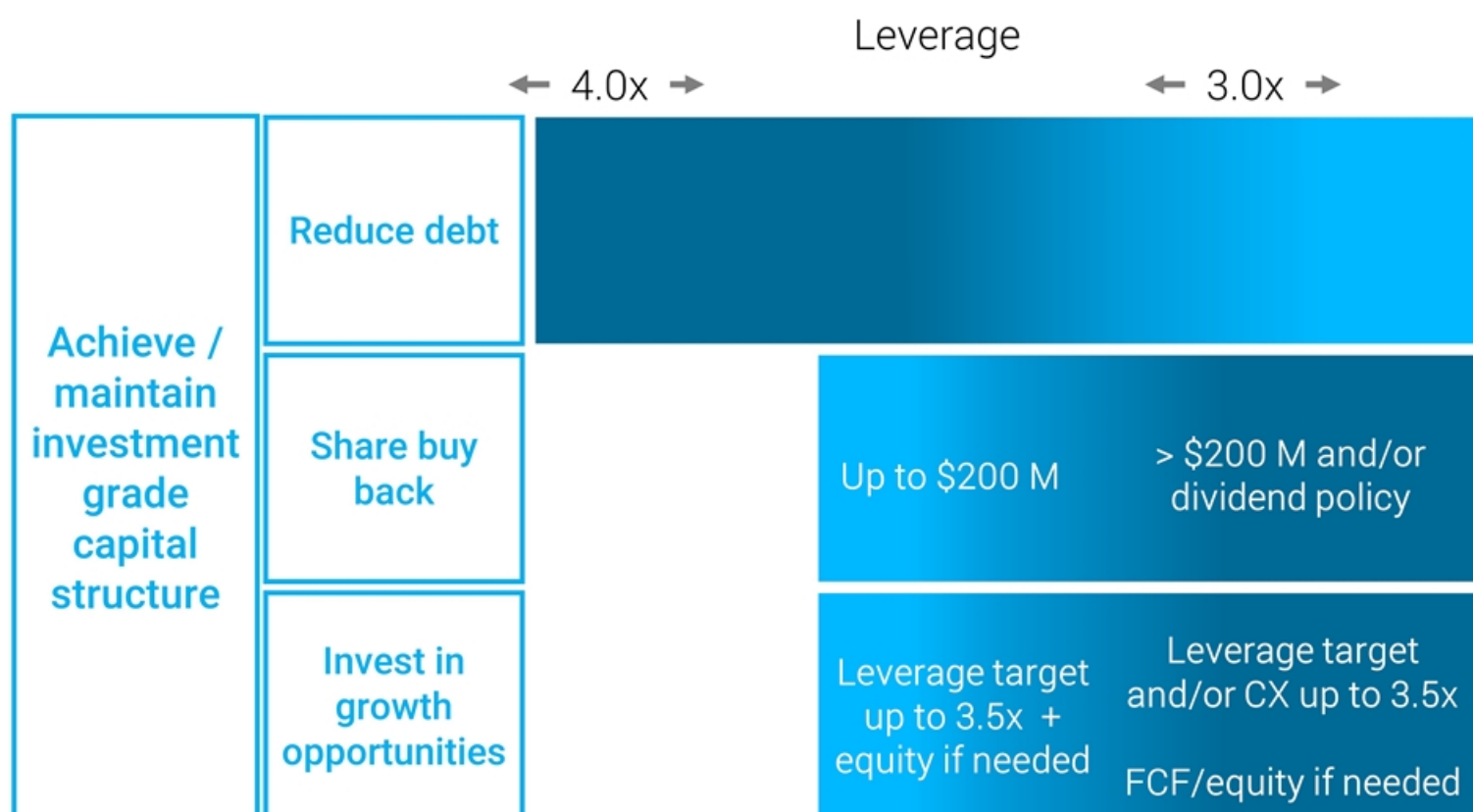
- Another way to return value to shareholders
- Program provides flexibility
- Current \$200 M annual limit in Bank Agreement

Share increase

- Take advantage of recent change in Mexican Securities Law
- Achieve equal footing with international peers
- Gain flexibility to fund investment opportunities

Recovering investment grade capital structure remains our top priority

Investment grade capital structure is our priority



What you should expect from us

- Maintain focus on recovering investment grade credit metrics
- Continue driving a prudent financial strategy
- Sustain efficient working capital management



CEMEX DAY²⁰¹⁸



Teotitlán del Valle Cultural Community Center, Mexico

CEMEX
DAY²⁰¹⁸



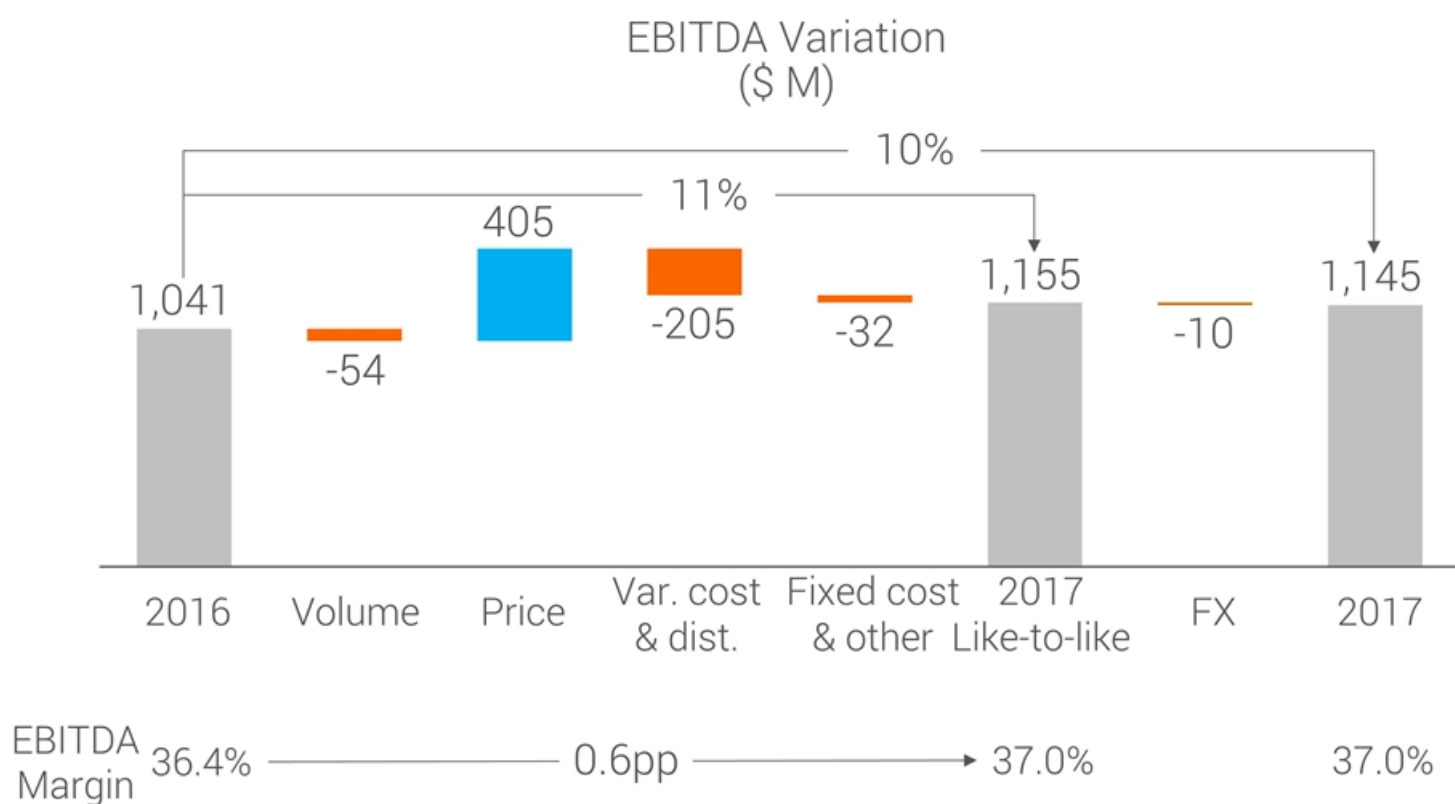
Juan Romero
President CEMEX Mexico

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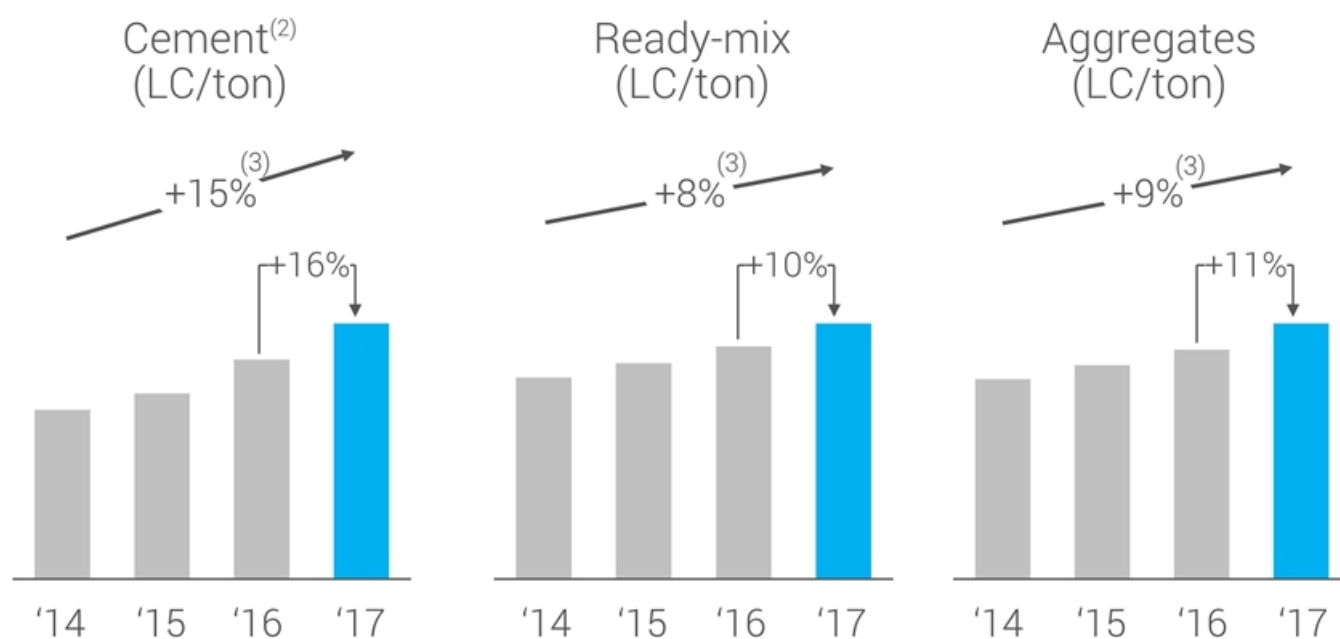
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Solid growth in EBITDA generation



Disciplined pricing strategy paying off

Price by Business Segment⁽¹⁾



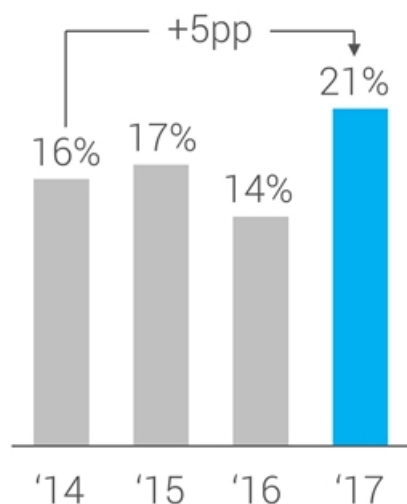
1) Data considers CIF prices

2) Domestic gray cement. Prices for this product, in local-currency terms, are up 4% from December 2017 to February 2018.

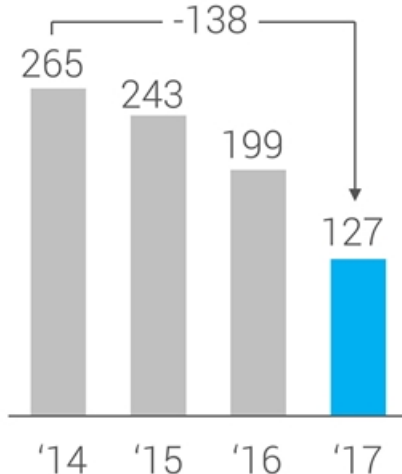
3) CAGR from 2014 to 2017

Continuing to improve operational efficiency

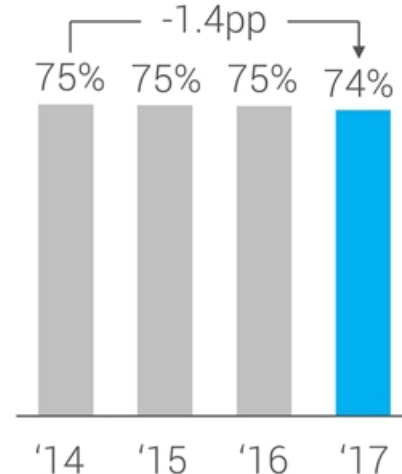
Alternative Fuels Substitution (%)



Kiln Stoppages (days)

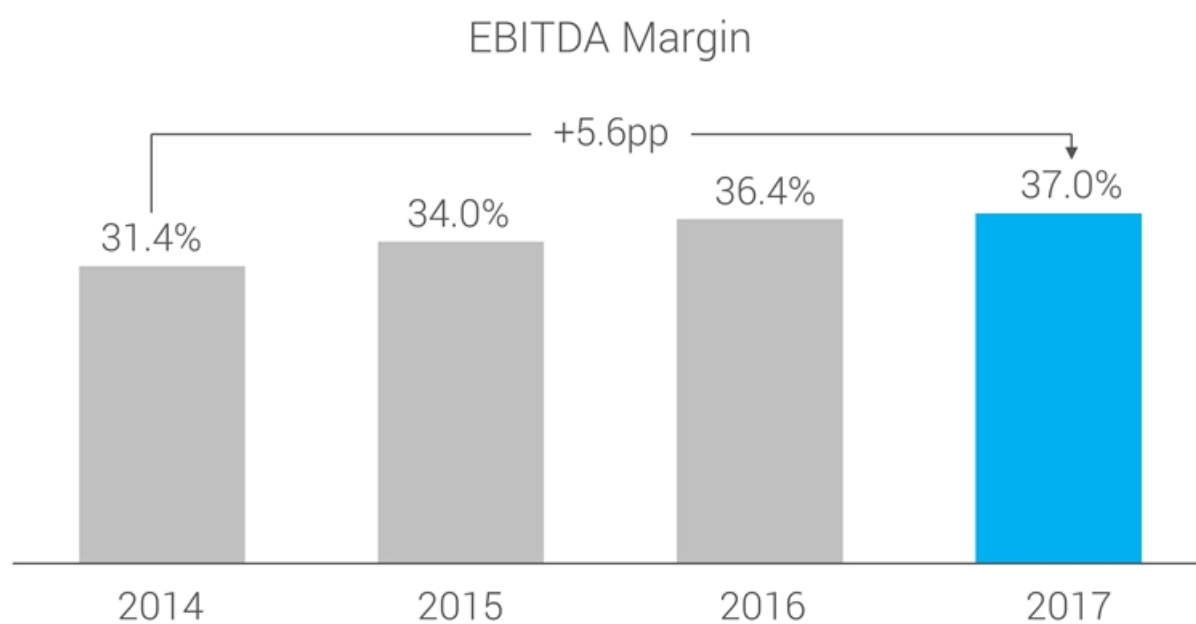


Clinker Factor⁽¹⁾ (%)

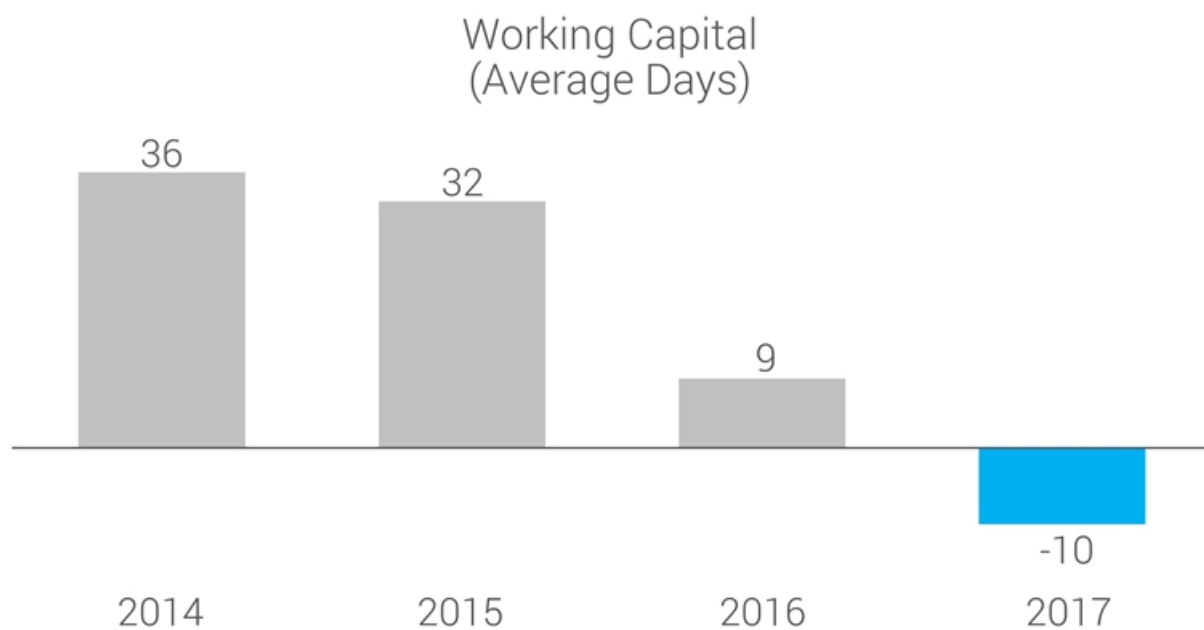


1) Clinker/cement

Delivering strong EBITDA margin expansion



And sustained improvement in working capital



Unlocked ~\$160 M in average working capital during 2017

Market fundamentals remain strong

Drivers



Solid demand from middle class expansion



Growing housing & infrastructure needs



Sustainable benefits from structural reforms



Strong U.S. growth

Challenges



NAFTA negotiations

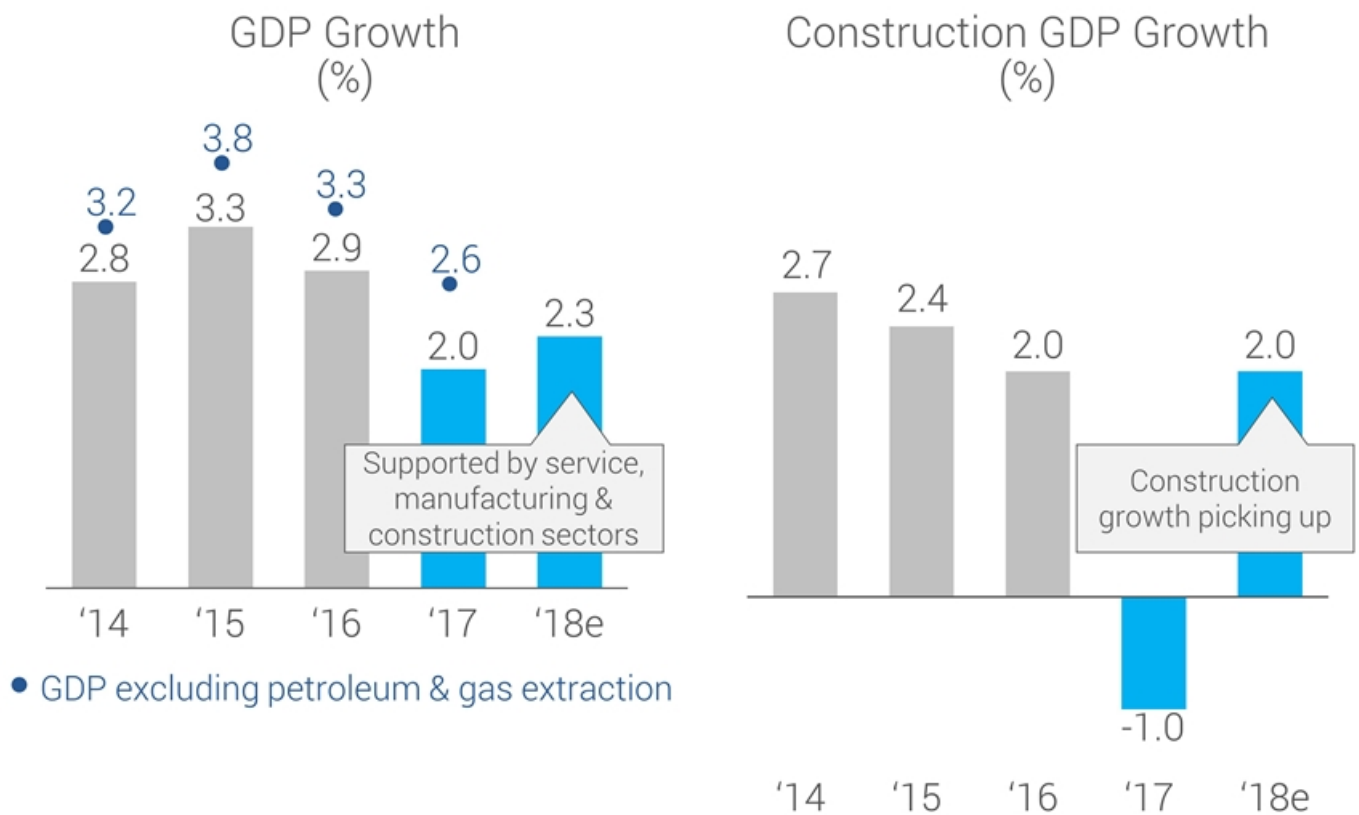


Electoral cycle



Tightening monetary policy

Growth is expected to continue



Source: GDP Banxico expectations survey, CEMEX estimates for construction GDP

MEXICO | 9

Cement demand accelerating in most sectors

Formal Housing

- Government commitment to tackle housing needs
- Growing housing deficit as inventories decrease
- Reconstruction process highly focused on housing



Self-Construction

- Stable job creation continues
- Solid remittance inflows



Industrial & Commercial

- Positive growth in commercial & tourism
- Pick up in manufacturing activity
- NAFTA uncertainty delays investment

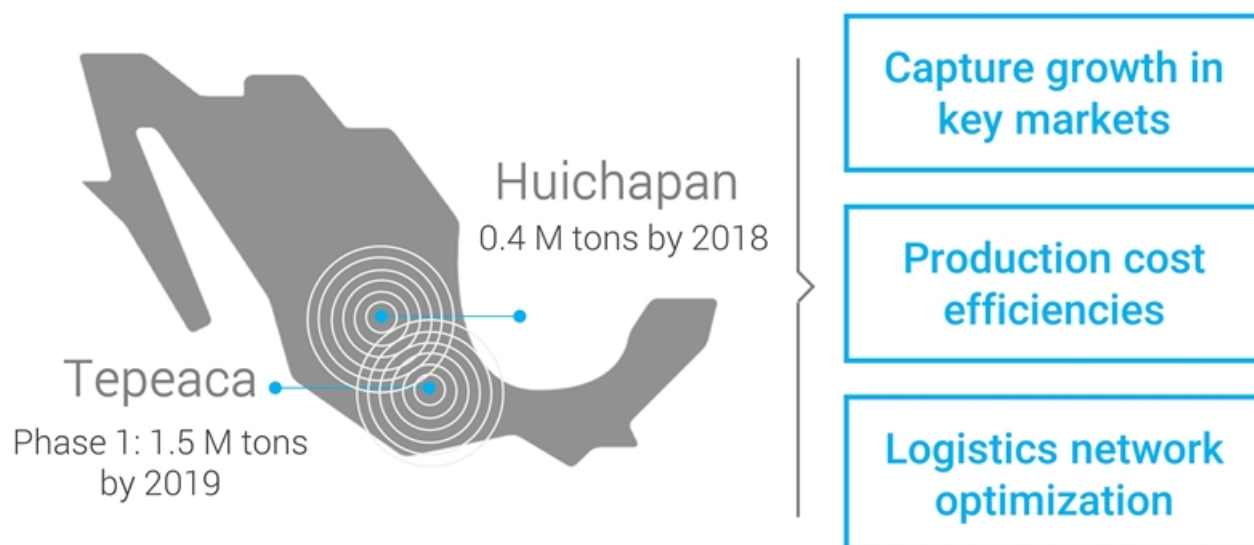


Infrastructure

- Reduced funding for transportation ministry
- Partially offset by airport investment
- Potential contribution from PPP's projects



Investing to leverage on dynamic markets



We have a clear strategy

Continue building on
our pricing strategy



Reflecting cost
inflation

Bolstering our
market position



Through differentiated
value propositions

Creating a competitive advantage through a digitally-enabled customer experience



Nationwide

implementation
started Nov'17



100%

Coverage expected
across all businesses

+3,500

customers using
the platform



+6,000

customers by
end 2018

+22,000

transactions have
been made



New solutions

as order process is
expedited

Largest building materials retail network in the country



+1,800

Construrama stores

+780

store owners

+600

cities nationwide



What you should expect from us

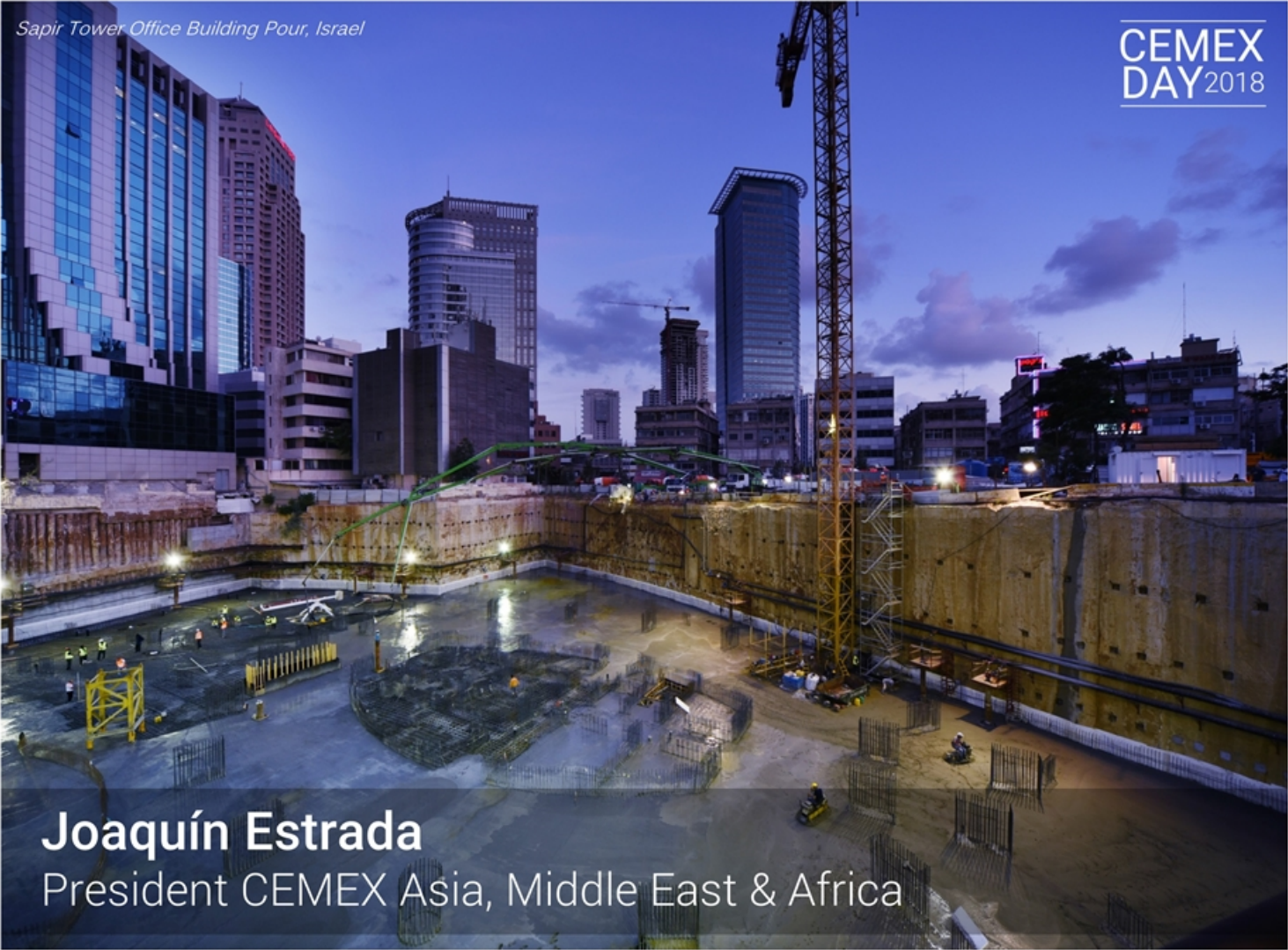
- Achieve and sustain Zero for Life
- Build a superior customer experience
- Leverage our pricing efforts while focusing on market share recovery
- Reinforce cost containment efforts
- Sustain working capital efficiencies

CEMEX DAY 2018



Sapir Tower Office Building Pour, Israel

CEMEX
DAY 2018



Joaquín Estrada
President CEMEX Asia, Middle East & Africa

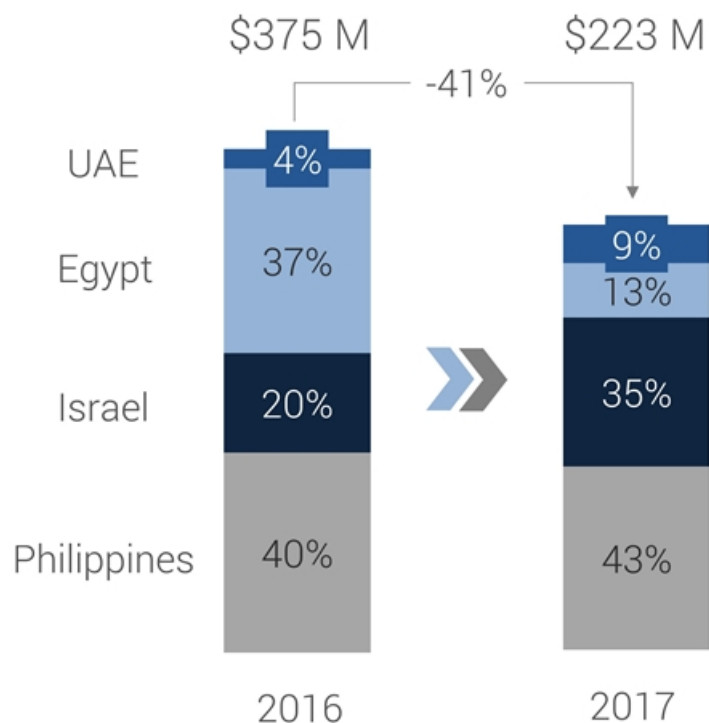
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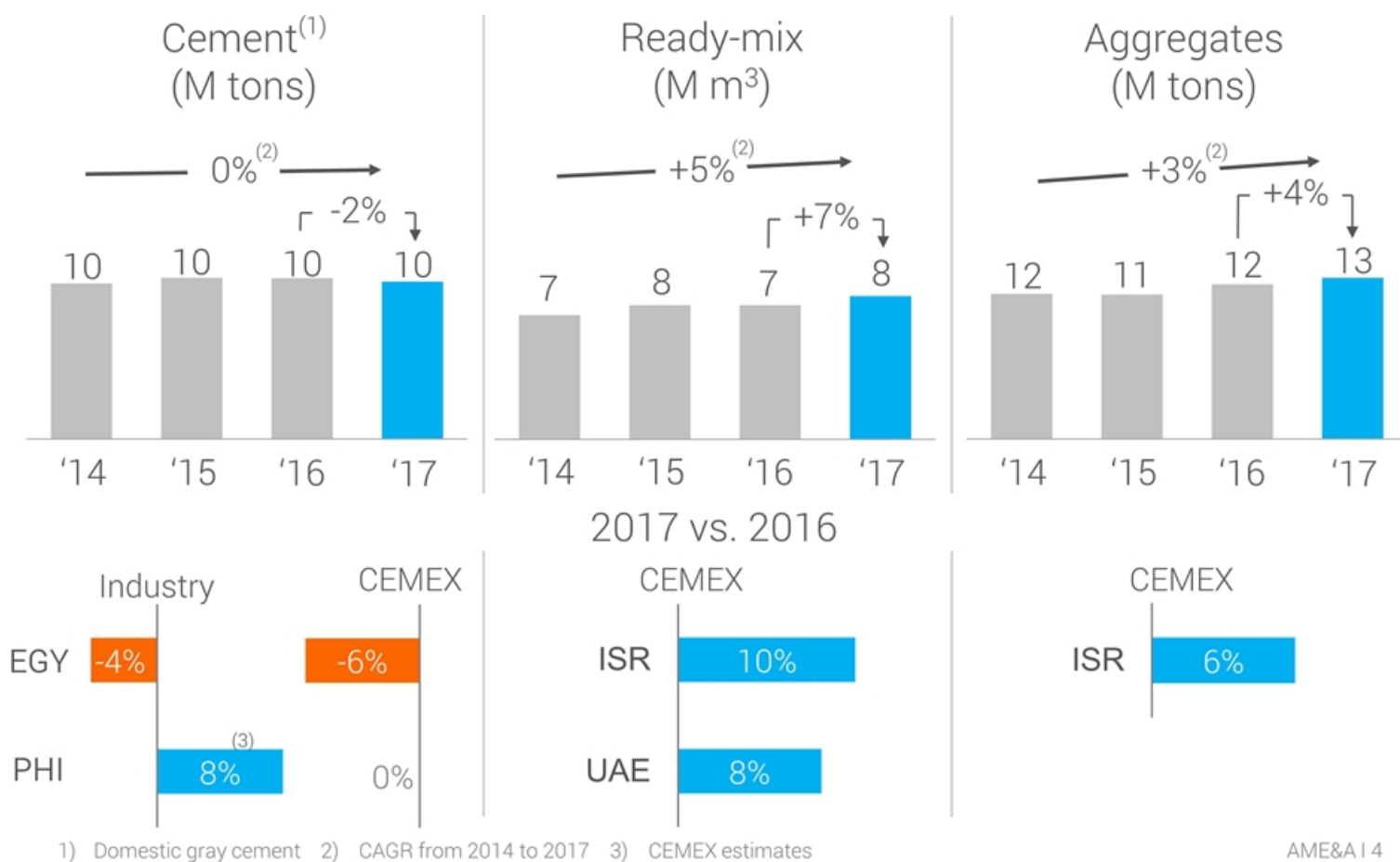
2017 was a bumpy year in our main markets

EBITDA Contribution – By Country

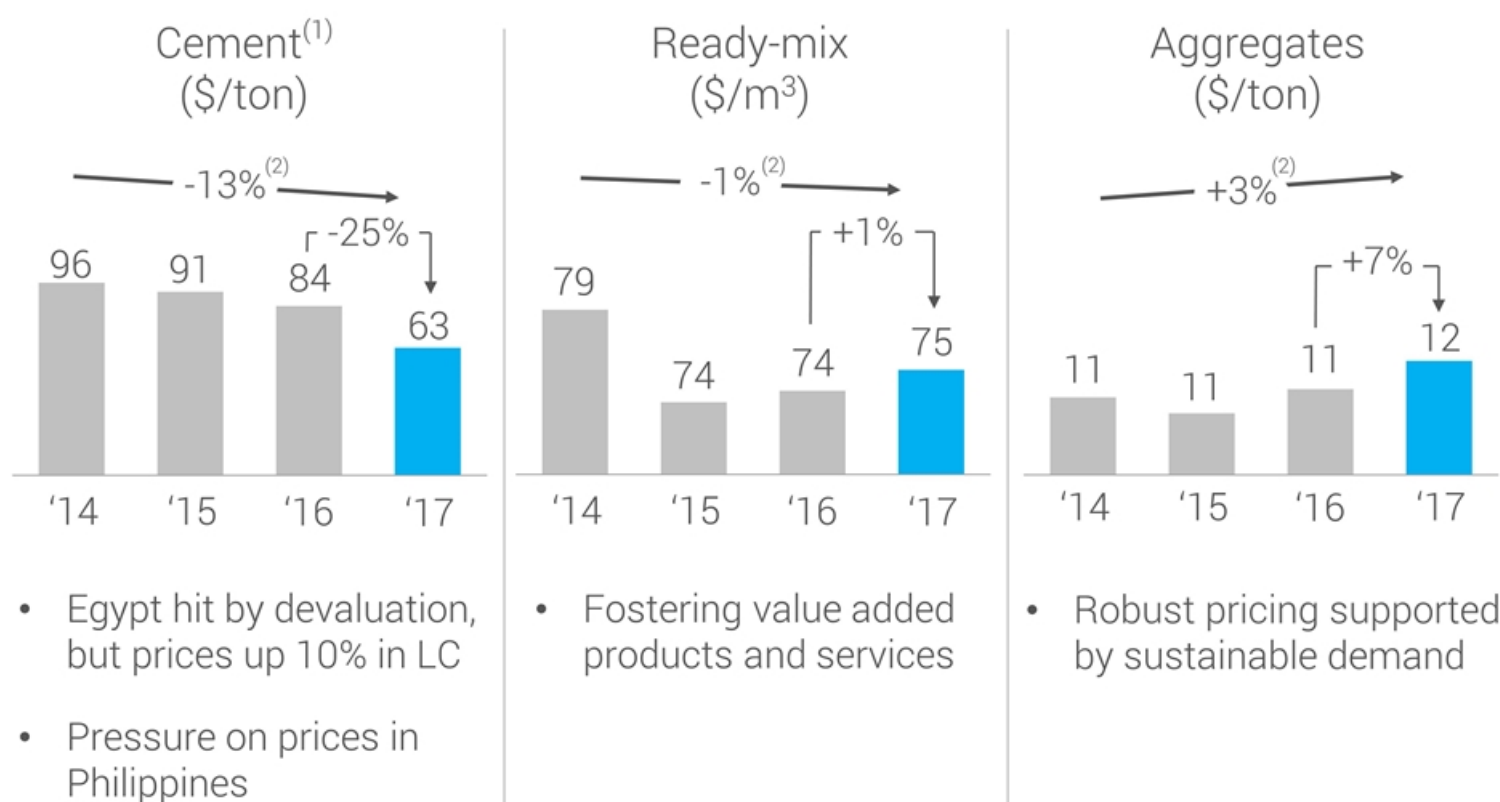


- Pricing pressures in Philippines
- Egypt impacted by EGP devaluation
- Record volumes in Israel
- Growth and high productivity in UAE

Market fundamentals remained healthy...



... and cement prices are stabilizing

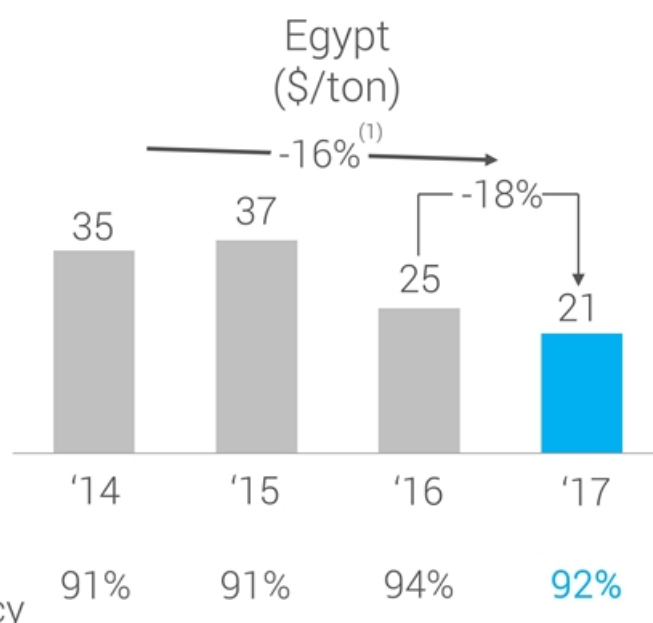
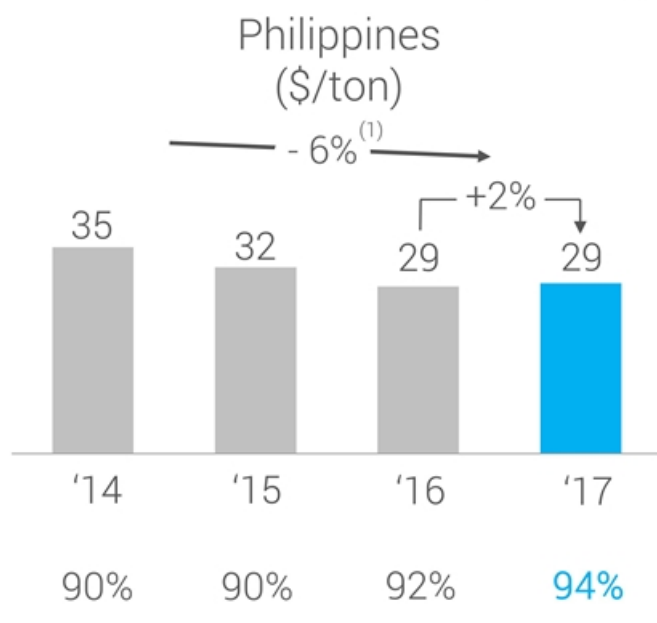


1) Domestic gray cement

2) CAGR from 2014 to 2017. Data considers CIF prices

Proactive cost management

Cement Unitary Production Cost



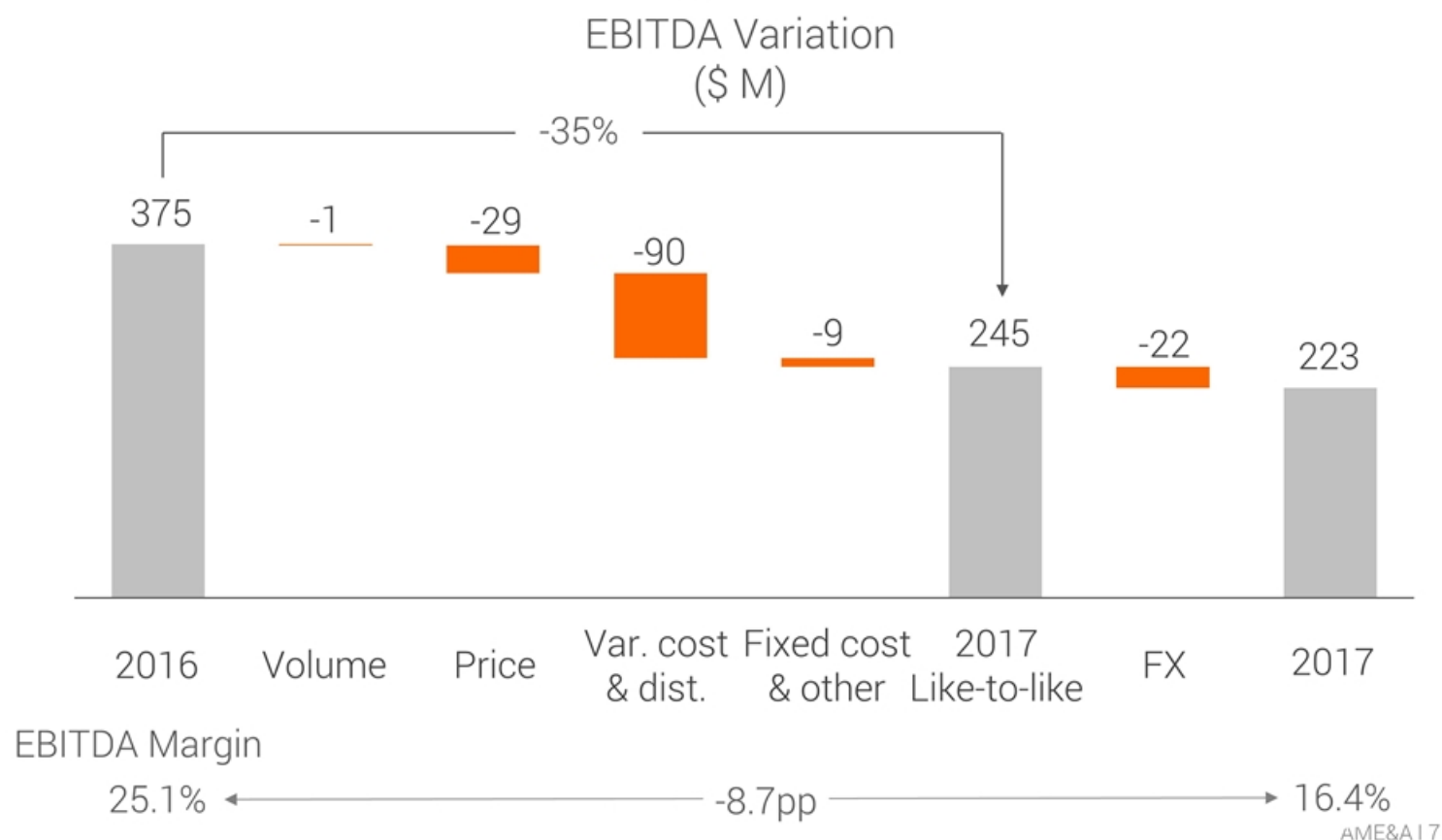
- Highest kiln efficiency in CEMEX
- Timely coal hedging strategy

- Maintaining high kiln efficiency
- Agile and flexible fuel mix

1) CAGR from 2014 to 2017

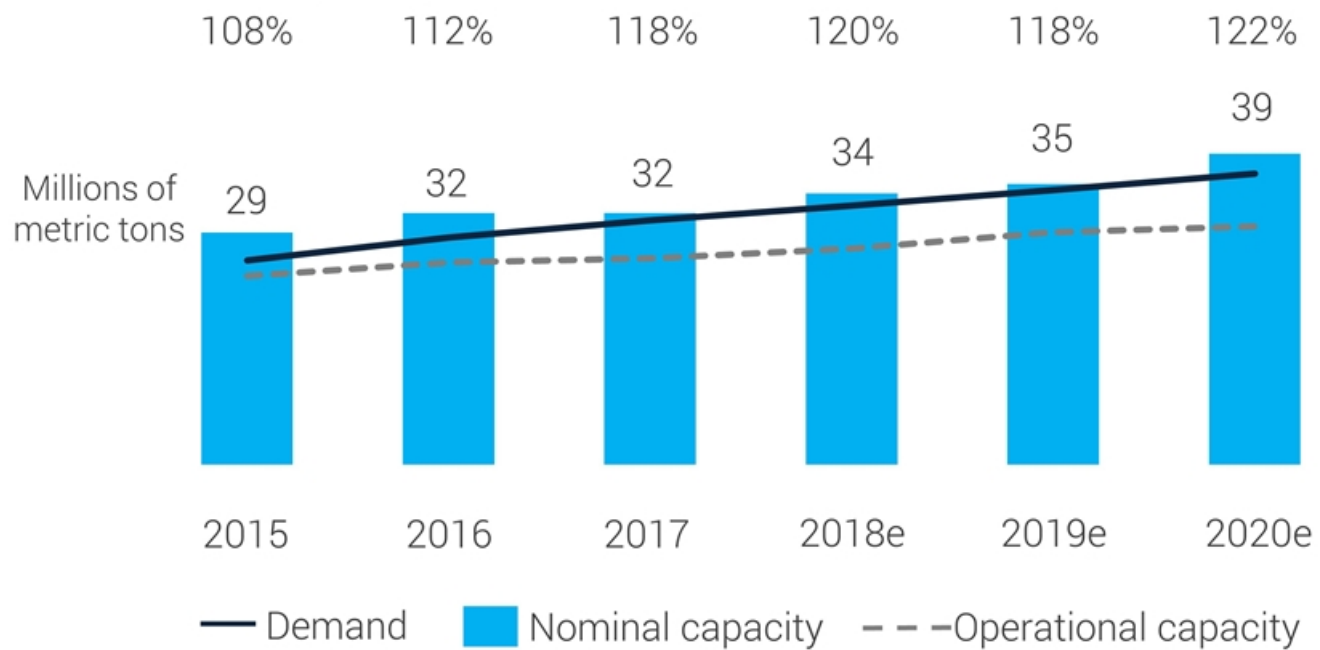
AME&A I 6

2017 results impacted by Egyptian devaluation and energy costs



Philippines: Investing in new capacity to take advantage of strong demand growth

Cement Demand as % of
Operational Capacity

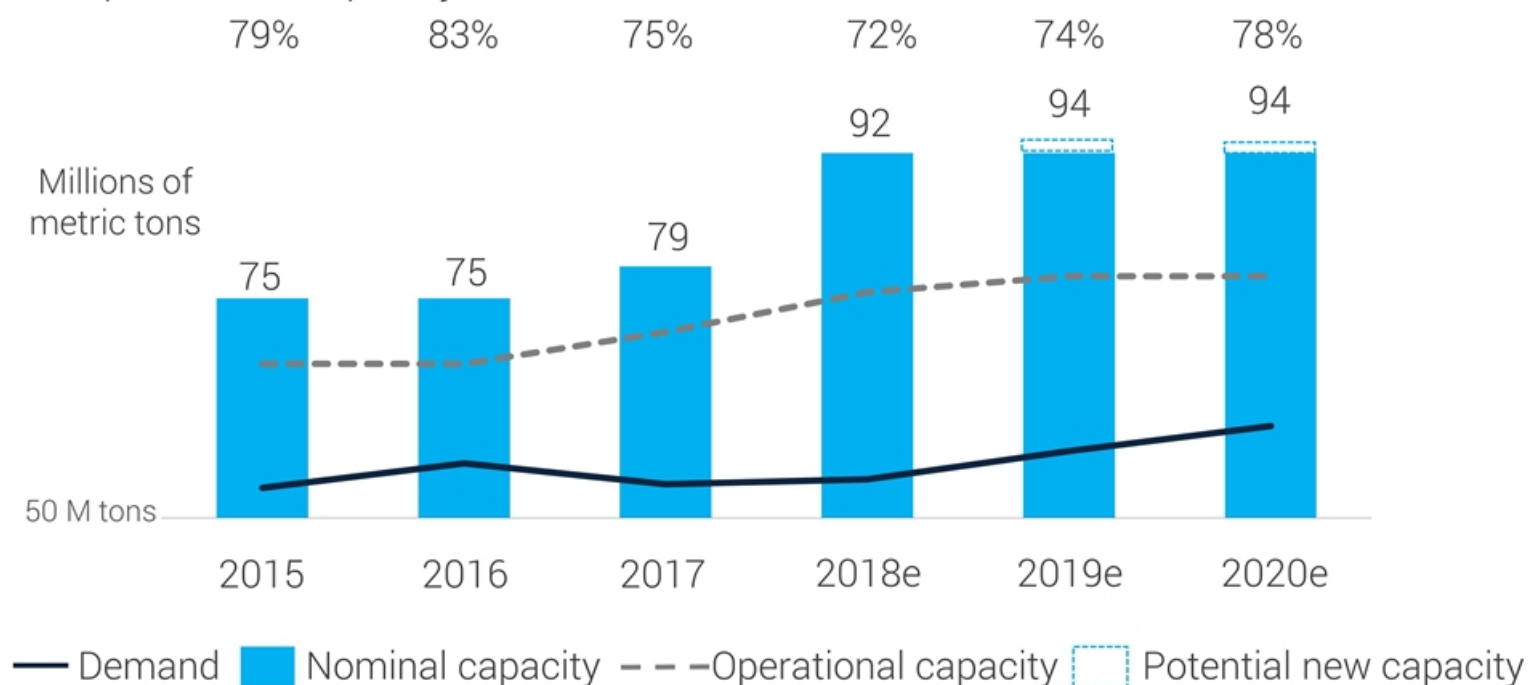


Source: CEMEX estimates

AME&A 18

Egypt: Resilient demand with challenging supply dynamics

Cement Demand as %
of operational capacity



Source: CEMEX estimates

AME&A | 9

Medium term outlook

Philippines

- Positive cement demand drivers
- Capacity expansion and debottlenecking
- Challenges for margin expansion due to imports

Egypt

- Sustainable tailwinds in the Egyptian economy
- Positive cement demand fundamentals
- Uncertain behavior of new competition

Israel

- Stable economic backdrop
- Improving our footprint

UAE

- Positive macroeconomic outlook
- Excellent productivity with room for improvement

What you should expect from us

- Achieve and sustain Zero for Life
- Offer superior services and value added products, at premium prices
- Launch new digital solutions to expand value creation
- Maintain the highest kiln efficiency
- Debottleneck in Philippines to capture value in advance
- \$225 M investment in the Solid cement plant expansion (1Q20)
- Develop our footprint in Israel

A nighttime photograph of a large-scale construction project in an urban setting. In the foreground, a deep excavation pit is visible, with its walls reinforced with concrete and steel. Several construction workers in high-visibility vests are scattered throughout the site. A large yellow tower crane stands prominently on the right side of the frame. The background features a dense city skyline with various high-rise buildings, some of which are illuminated. The overall atmosphere is dark, with the primary light sources being the city lights and the construction site's own lighting.

CEMEX DAY²⁰¹⁸



Archeopark Pavlov, Czech Republic

CEMEX
DAY 2018



Jaime Elizondo
President CEMEX Europe

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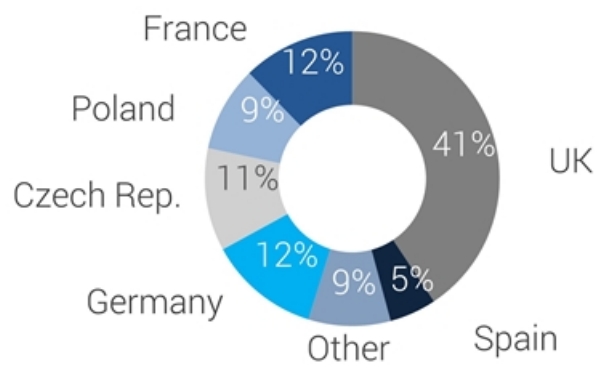
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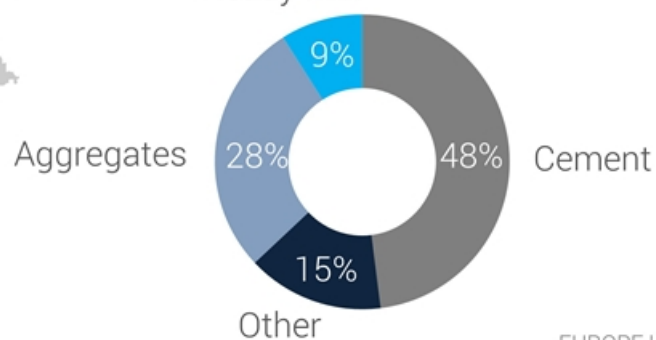
Diversified and attractive European portfolio



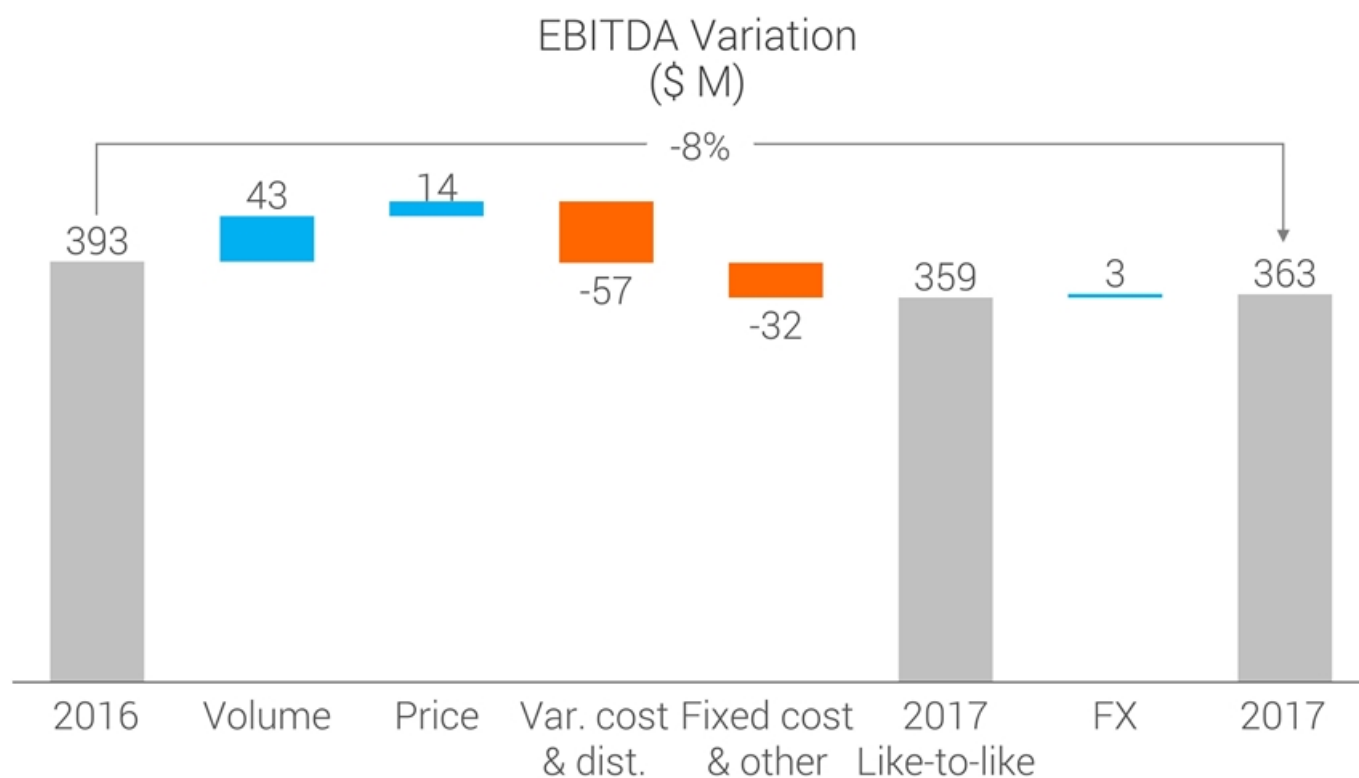
2017 EBITDA



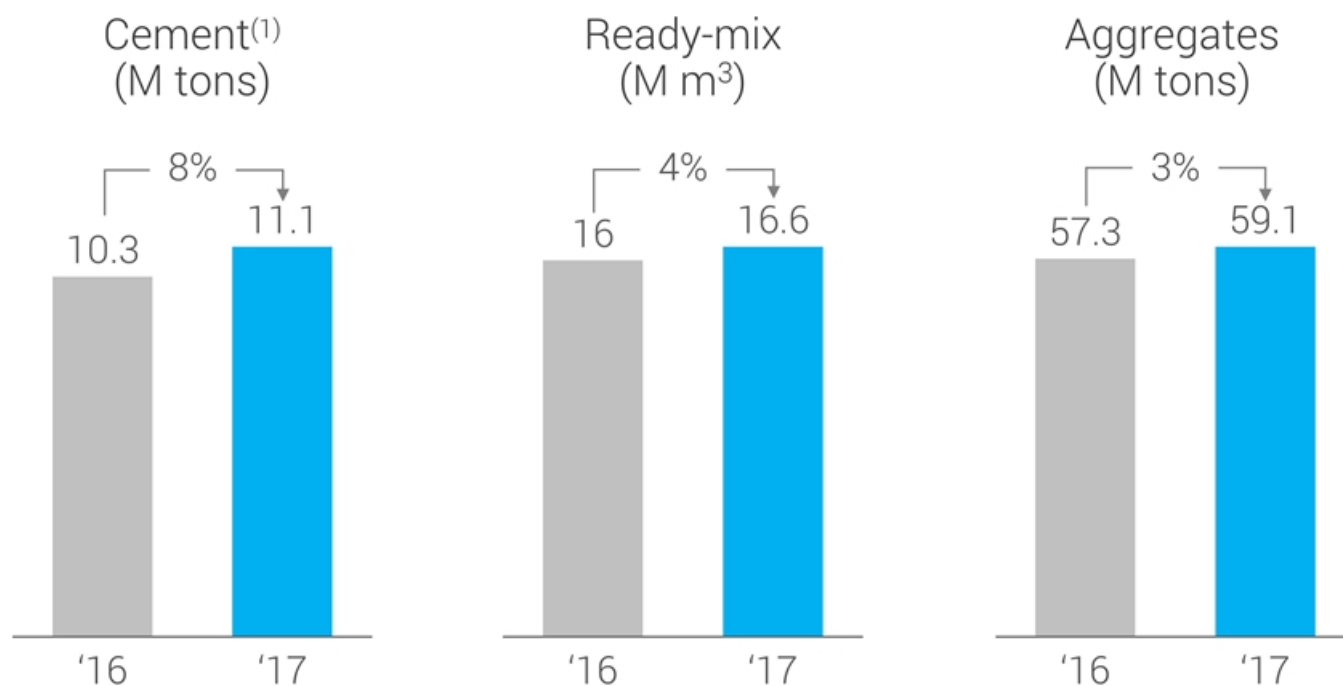
Ready-mix



Solid operational performance offset by energy costs and geographic mix



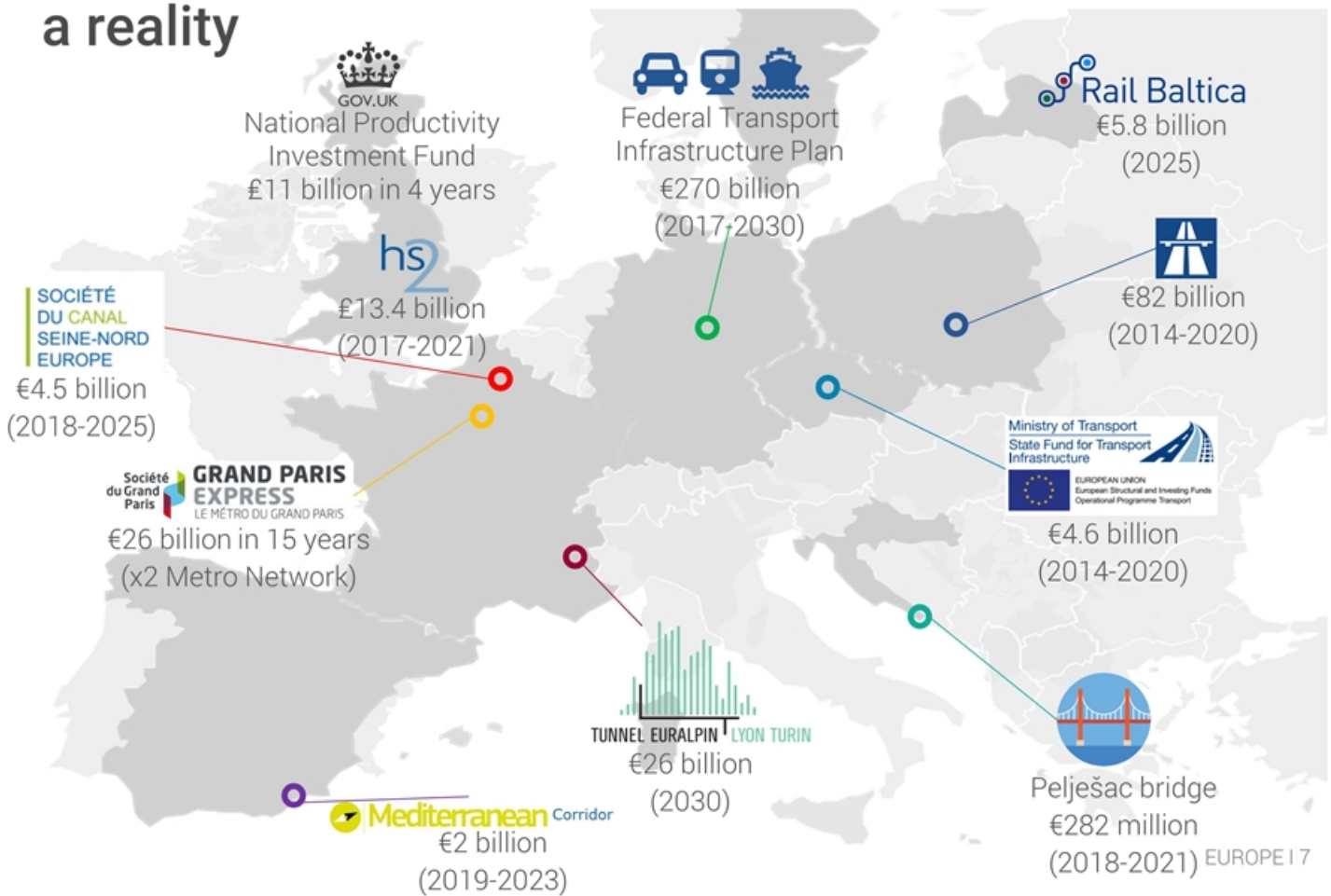
Strong recovery driven by Continental Europe



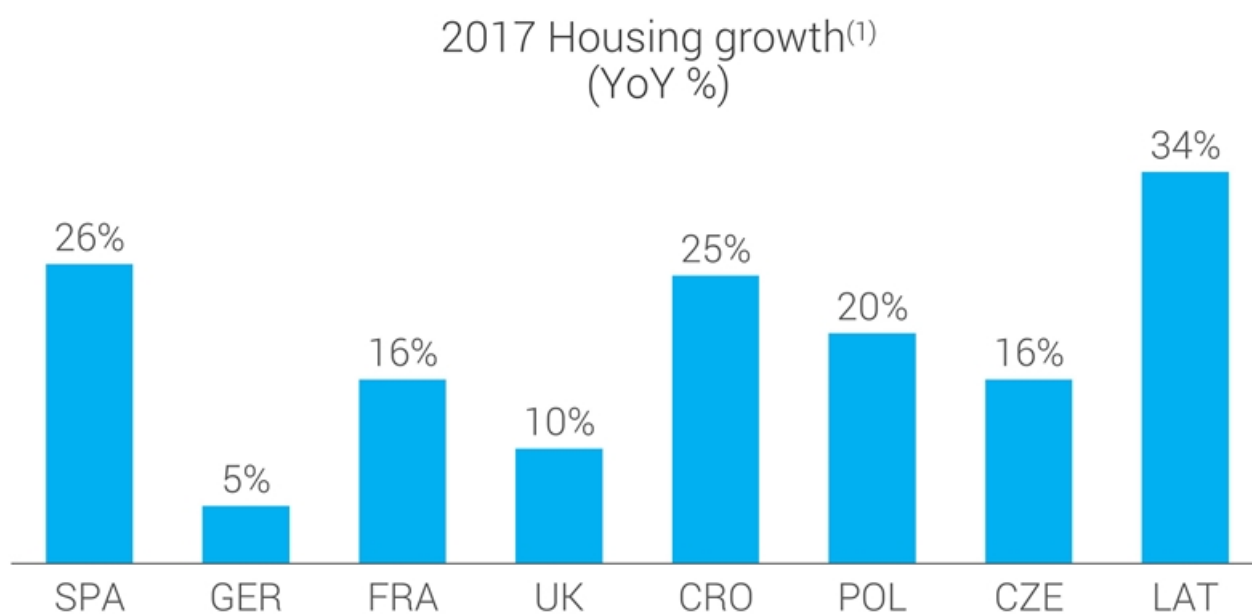
1) Domestic gray cement

EUROPE | 5

Government commitment to infrastructure is a reality



Housing: Strong, wherever you look



1) Housing starts. GFCF dwellings in Germany
Source: Eurostat, ECB, National Sources and CEMEX estimates

Europe is awakening

Economic growth returning to Continental Europe

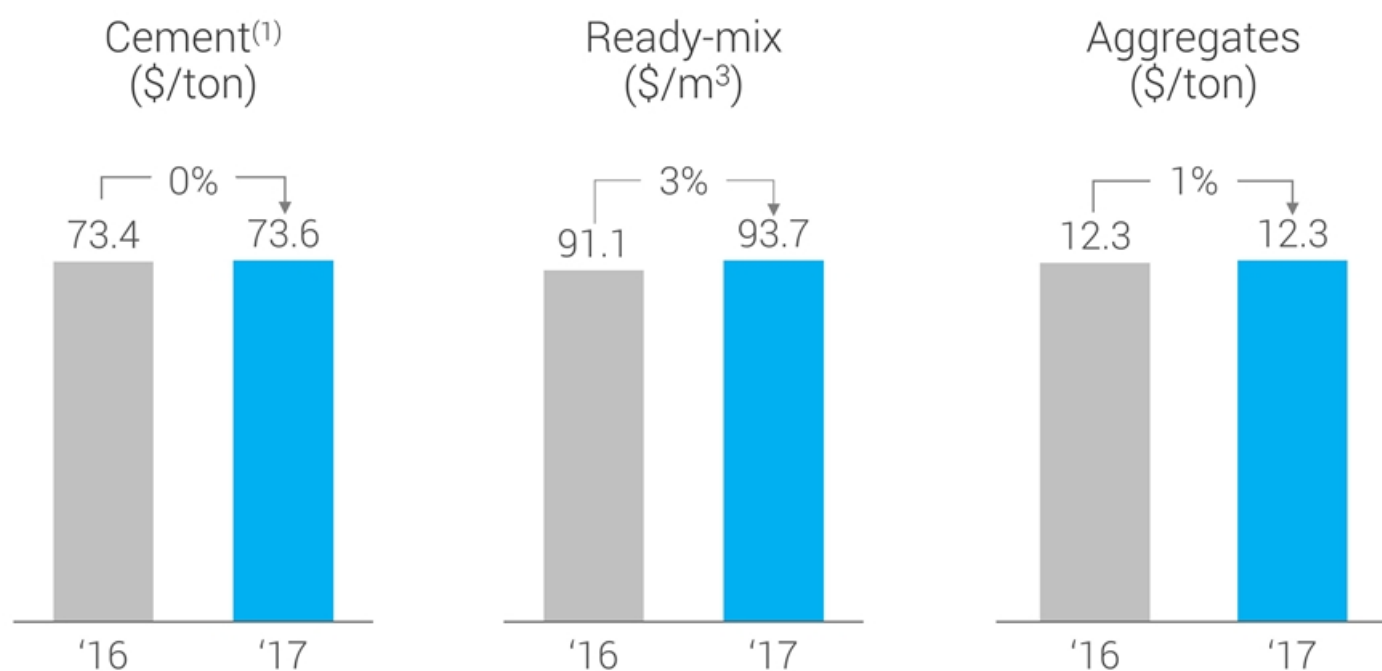
Favorable credit conditions

Housing deficit augmented by refugee flows

Large infrastructure programs announced

Political stability and more conviction surrounding EU

Volume recovery paving the way for higher profitability initiatives

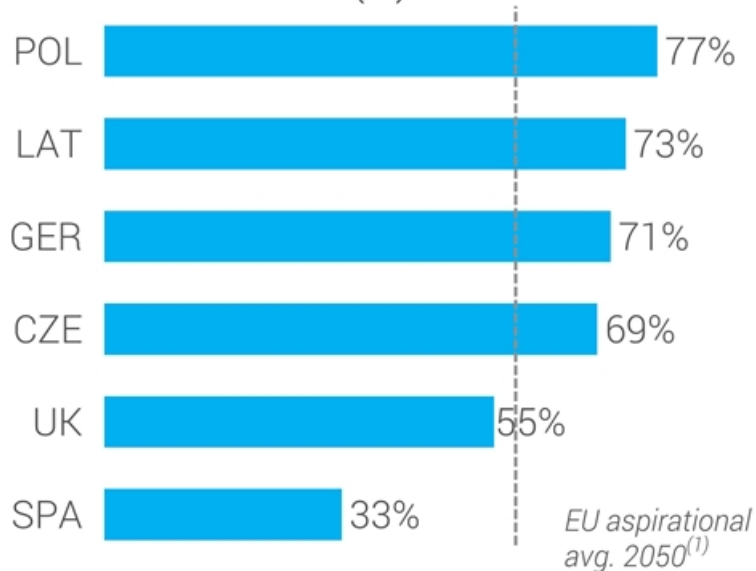


1) Data considers FOB prices

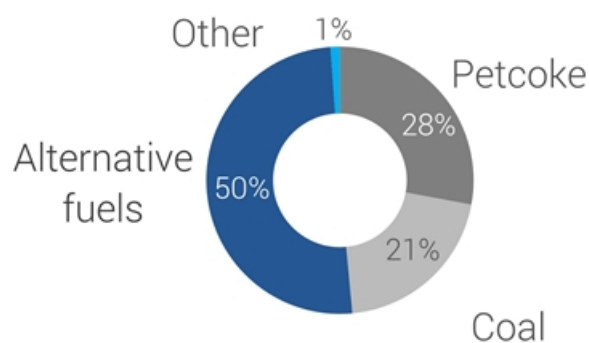
EUROPE | 10

Continue to deliver value from alternative fuels strategy

2017 Alternative Fuels Substitution (%)



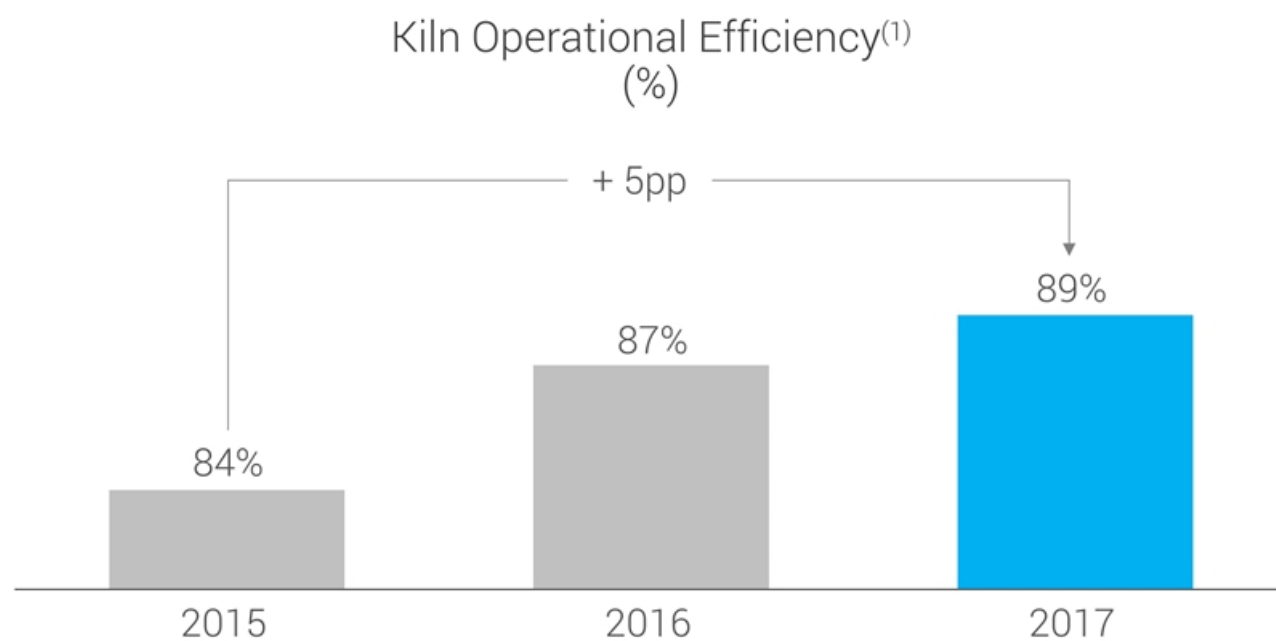
2017 Fuels Mix (%)



~\$70 M savings from using alternative fuels vs. fossil fuels in 2017

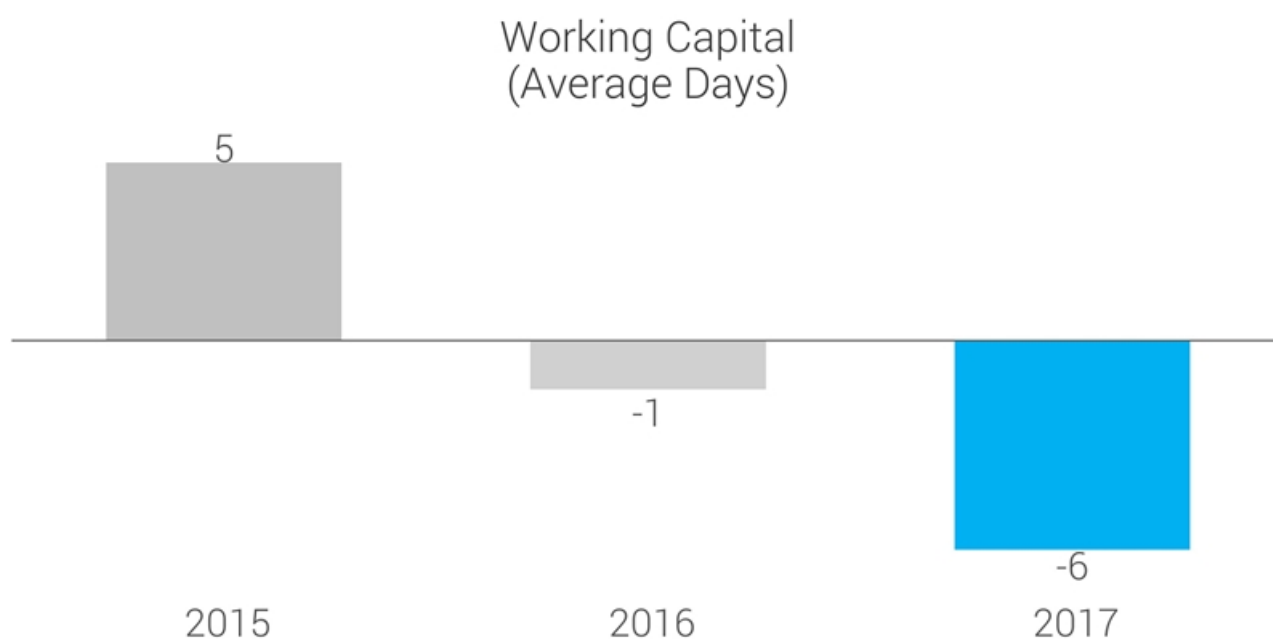
1) Source: Cembureau – Europe Cement Industry average Alternative Fuels Substitution (%)

Focused on optimizing our operations



1) Real production divided by proven capacity

Working capital numbers speak for themselves



Unlocked ~\$45 M in average working capital during 2017

What you should expect from us

- Achieve and sustain Zero for Life
- Recovering input cost inflation
- Cost optimization culture
- Energy savings through operational efficiency and greener fuel mix
- Higher profitability



CEMEX DAY 2018



Casa Nianis, Colombia

CEMEX
DAY 2018

Jaime Muguiro

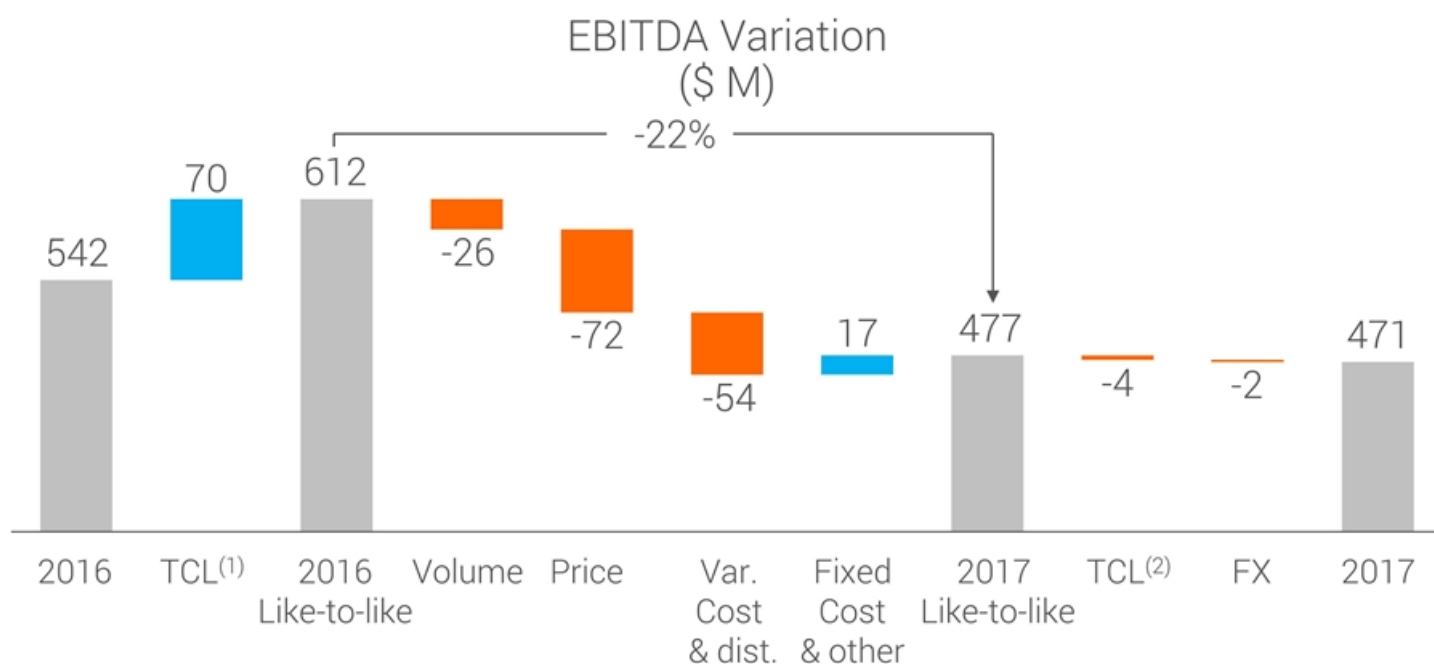
President CEMEX South, Central America and the Caribbean

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2017 EBITDA impacted mainly by Colombia and higher fuel costs



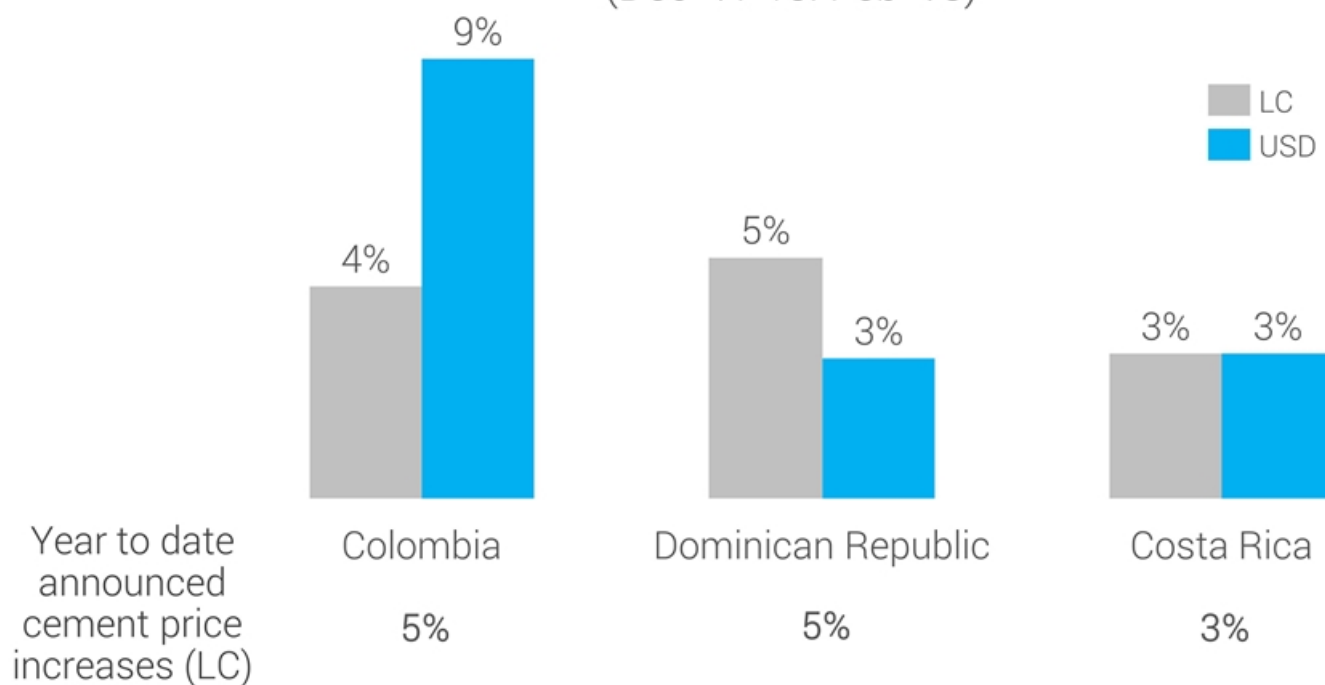
Price decline in Colombia accounted for \$92 M of EBITDA decrease

1) TCL Group

2) TCL Group January 2017 results, CEMEX started consolidating TCL Group results in February 2017

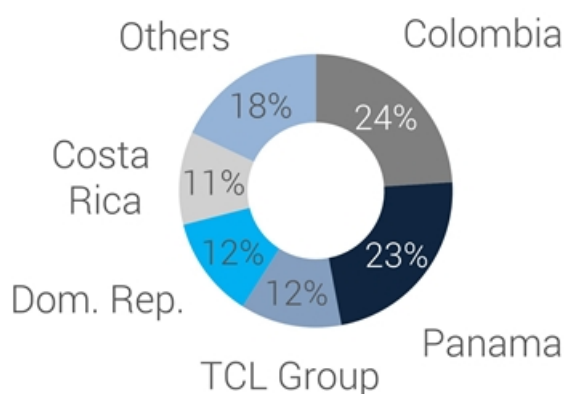
Our pricing strategy, key to improving EBITDA this year...

Cement price variation
(Dec '17 vs. Feb '18)



...supported by a slight improvement in regional cement demand...

2017 EBITDA⁽¹⁾



1) Before intercompany eliminations. Includes TCL Group results for the February to December period

...and additional ~\$4 M to \$8 M of EBITDA contribution from the TCL Group during 2018

	Initiatives	Annual EBITDA improvement target
PMI Synergies	Operational Efficiencies	~\$5 M
	Right-sizing	~\$8 M
	Procurement	~\$3 M
	Energy	~\$5 M
	Others	~\$3 M
		<hr/> ~\$24 M

TCL Group EBITDA to grow by ~35% in three years due to PMI synergies

CEMEX GO and segment oriented value propositions provide a solid competitive advantage



Launched in Colombia this month
and rest of region to follow

MIX3R

~ 60%

Of total cement volume
sold to industrial clients
was through MIX3R



1,500

Construction projects in
2017 bringing incremental
sales to our distributors



455

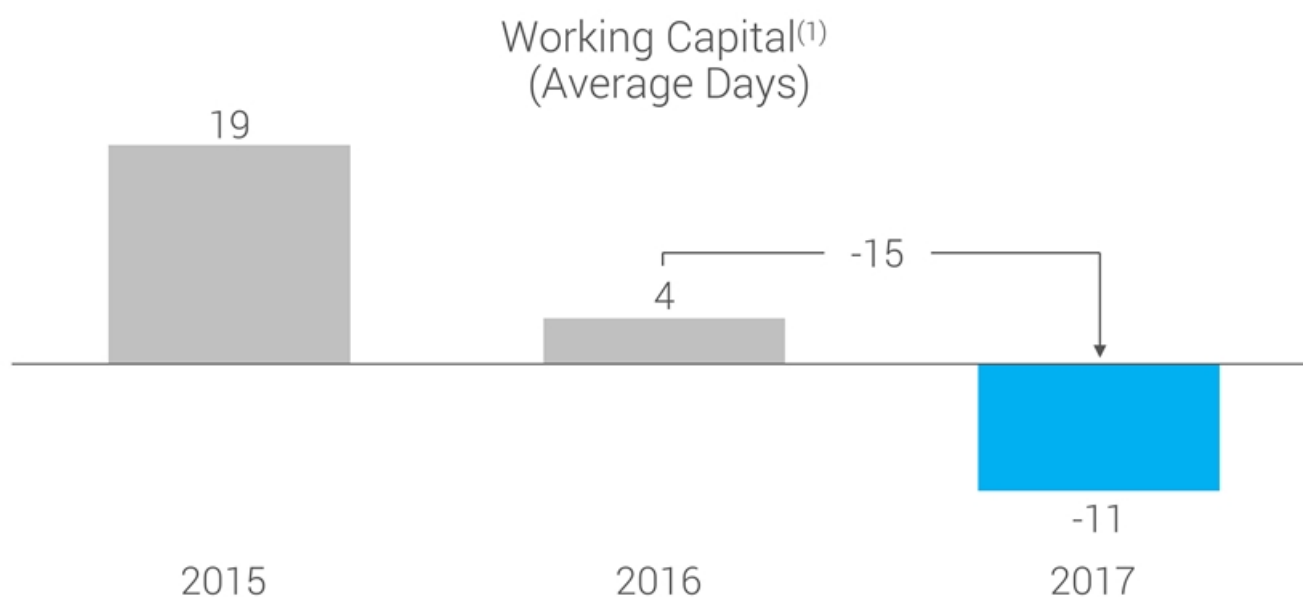
Stores in the region,
the largest building
material retail network
in Latin America

SCA&C17

We still have opportunities to reduce costs

- Increase usage of alternative fuels from 10% in 2017 to 20% in the next three years
- Reduce clinker factor from 73% in 2017 to 72% in 2020, releasing 100k tons of clinker per year
- Reduce production costs by sourcing spare parts from low cost countries with potential savings of ~\$9 M to \$12 M by 2020
- Optimize asset base in Puerto Rico and Colombia

We expect to sustain our outstanding working capital performance



1) 2016 and 2017 on a proforma basis including TCL Group operations

SCA&C 19

Positive mid-term construction outlook with an investment pipeline of ~\$22B

	Cement Demand CAGR ⁽¹⁾ ('19– '22)	Main projects	Investments
Colombia	~3%	<ul style="list-style-type: none"> • Metro and other projects in <i>Bogotá</i> • Subsidies for middle-income housing • <i>Vías de la equidad</i> 	~\$10 B ⁽²⁾
Panama	~4%	<ul style="list-style-type: none"> • 4th bridge over the Canal • 3rd line of subway • Northern Corridor Highway 	~ \$6 B
Costa Rica	~4%	<ul style="list-style-type: none"> • <i>Oxígeno</i> project • Northern Beltway • Ruta 32 (100km) 	~ \$1 B
Dominican Republic	~3%	<ul style="list-style-type: none"> • Hospitality and tourism projects • 25k housing units 	~ \$2 B
Nicaragua	~3%	<ul style="list-style-type: none"> • Mulukuku–Siauna road • Bluefields–Naciones Unidas road 	~\$1 B
Jamaica	~3%	<ul style="list-style-type: none"> • 5,000 hotel rooms • 11,000 housing units • Southern Coastal Highway 	~\$1 B
Guyana	~5%	<ul style="list-style-type: none"> • Oil and gas infrastructure • Housing and industrial and commercial projects 	~\$1 B

1) CEMEX estimates
 2) Excludes 4G and Public Private Partnerships projects

What you should expect from us

- Reach as soon as possible our Zero for Life target
- Responsibly deploy our pricing strategy to improve EBITDA and EBITDA margin
- Capture synergies from the TCL Group integration
- Leverage CEMEX GO to strengthen our market position, offering a unique and superior customer experience

CEMEX DAY 2018



Sufism Reoriented Sanctuary, USA

CEMEX
DAY 2018



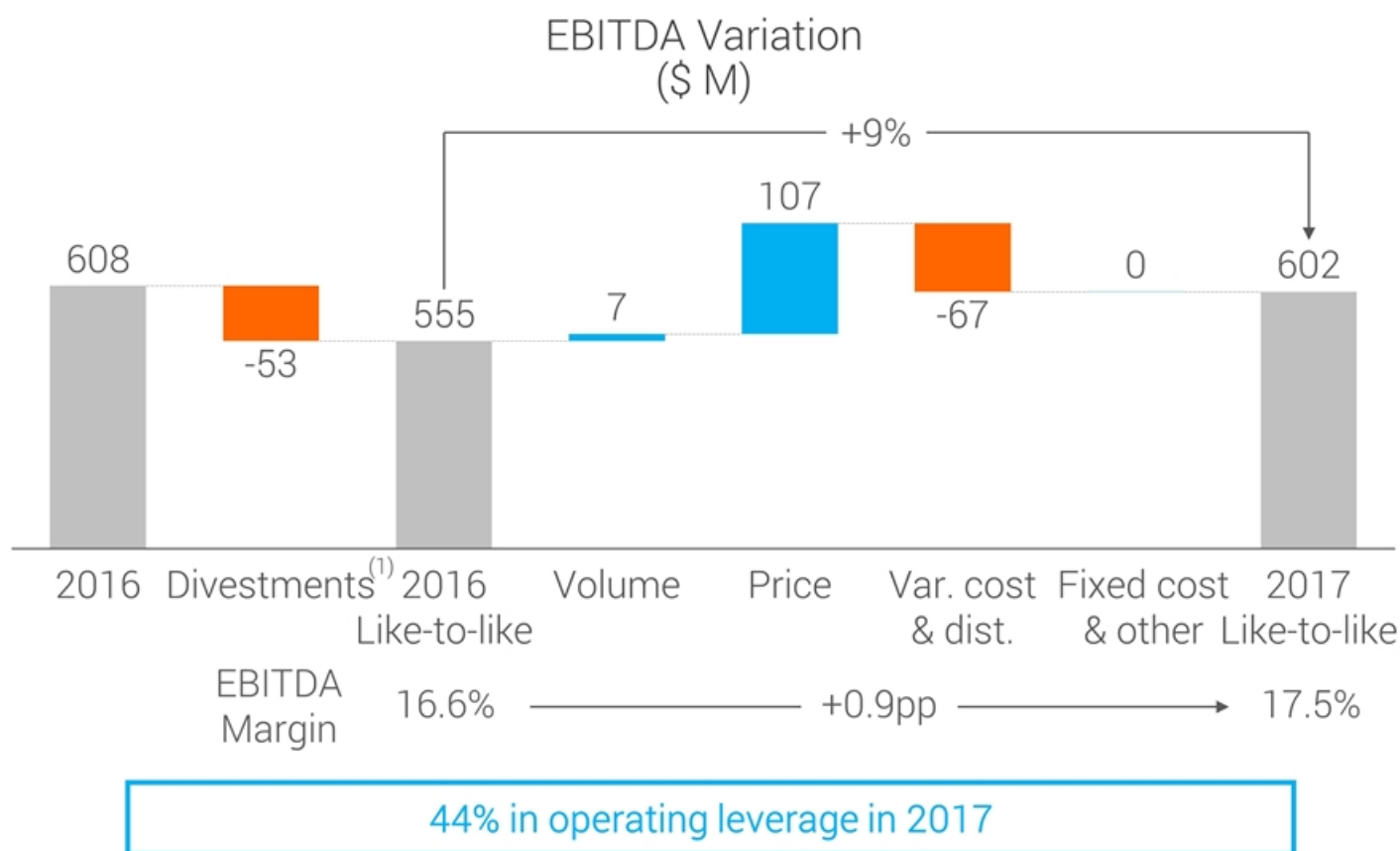
Ignacio Madridejos
President CEMEX USA

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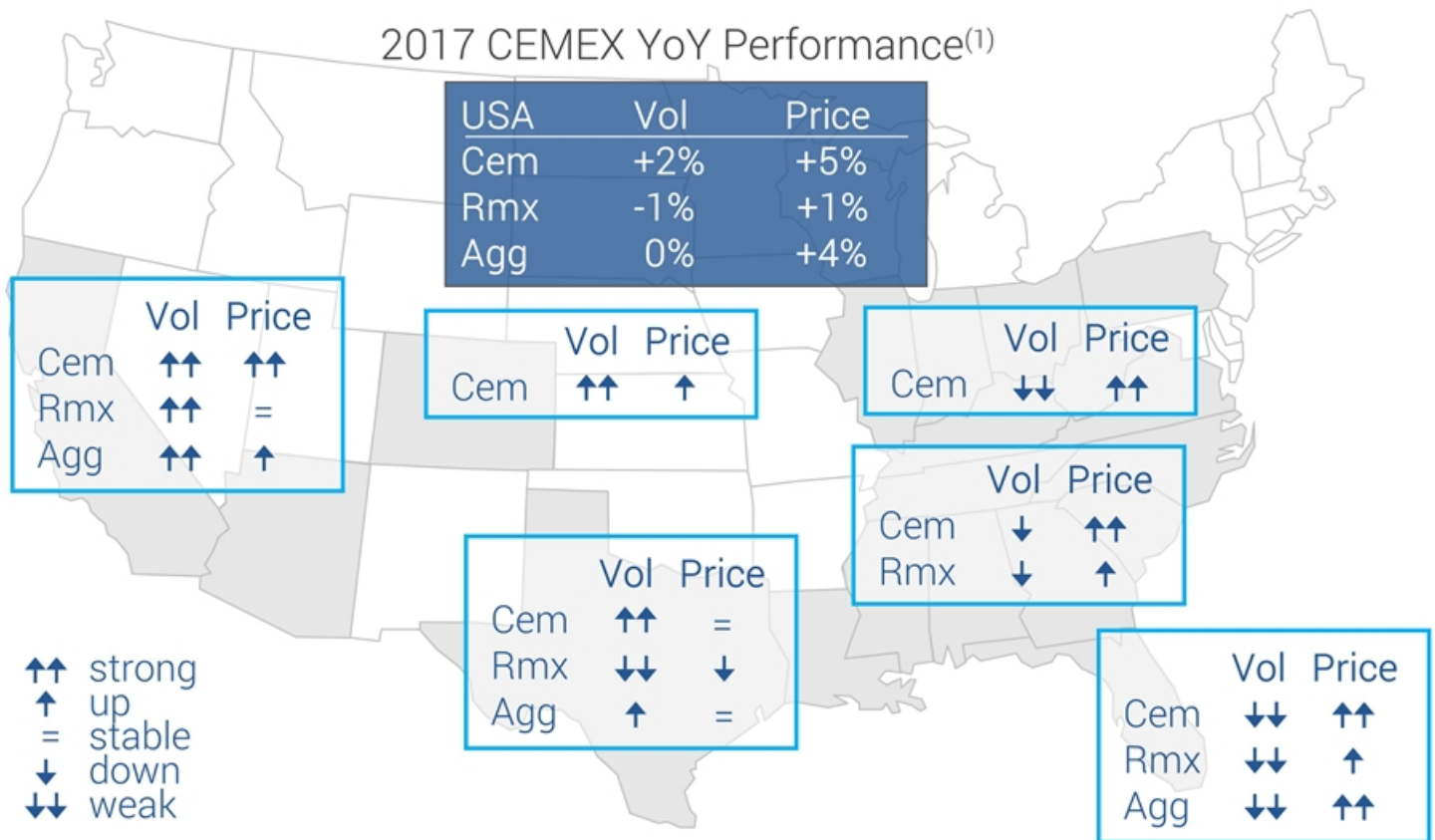
Good results achieved during 2017



1) Divestments include West Texas, Mid-South Block and Fairborn

Successful pricing strategy implementation

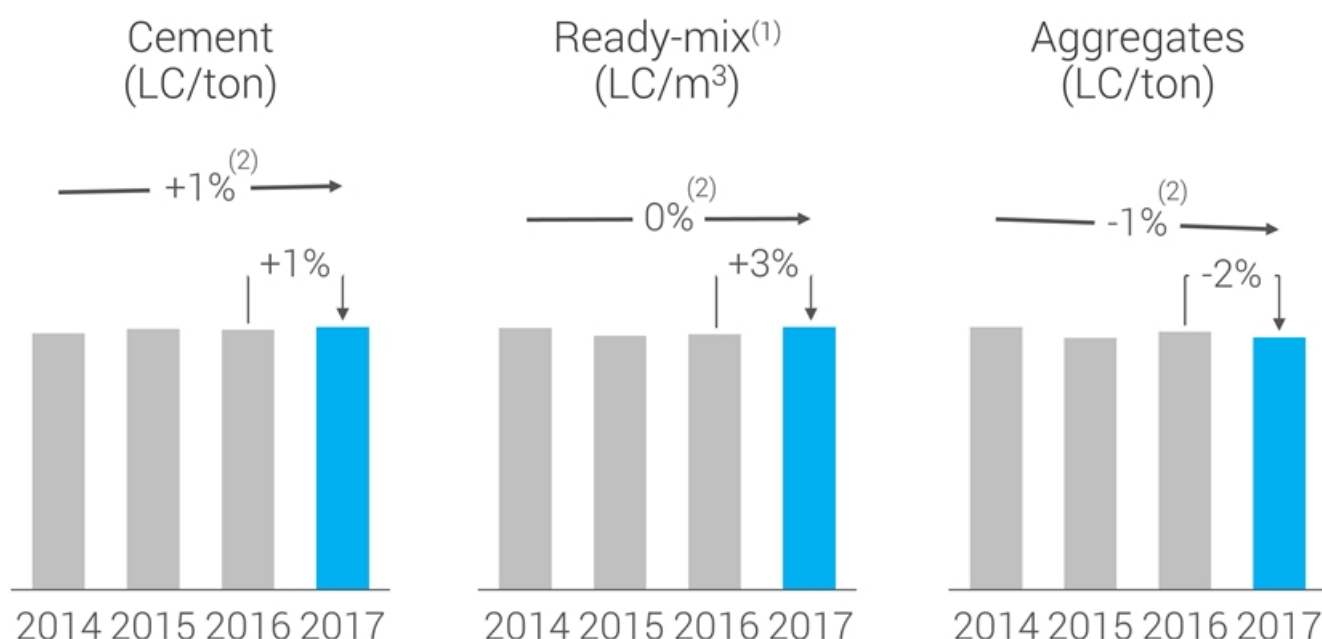
2017 CEMEX YoY Performance⁽¹⁾



1) Percentages of volumes and prices refers to CEMEX USA 2017 results on a like-to-like basis for current operations, price excludes freight to customer. Arrows in volumes and prices represents CEMEX's 2017 performance in a particular state/region

Costs contained below inflation levels

Unitary Production Cost by Business Segment

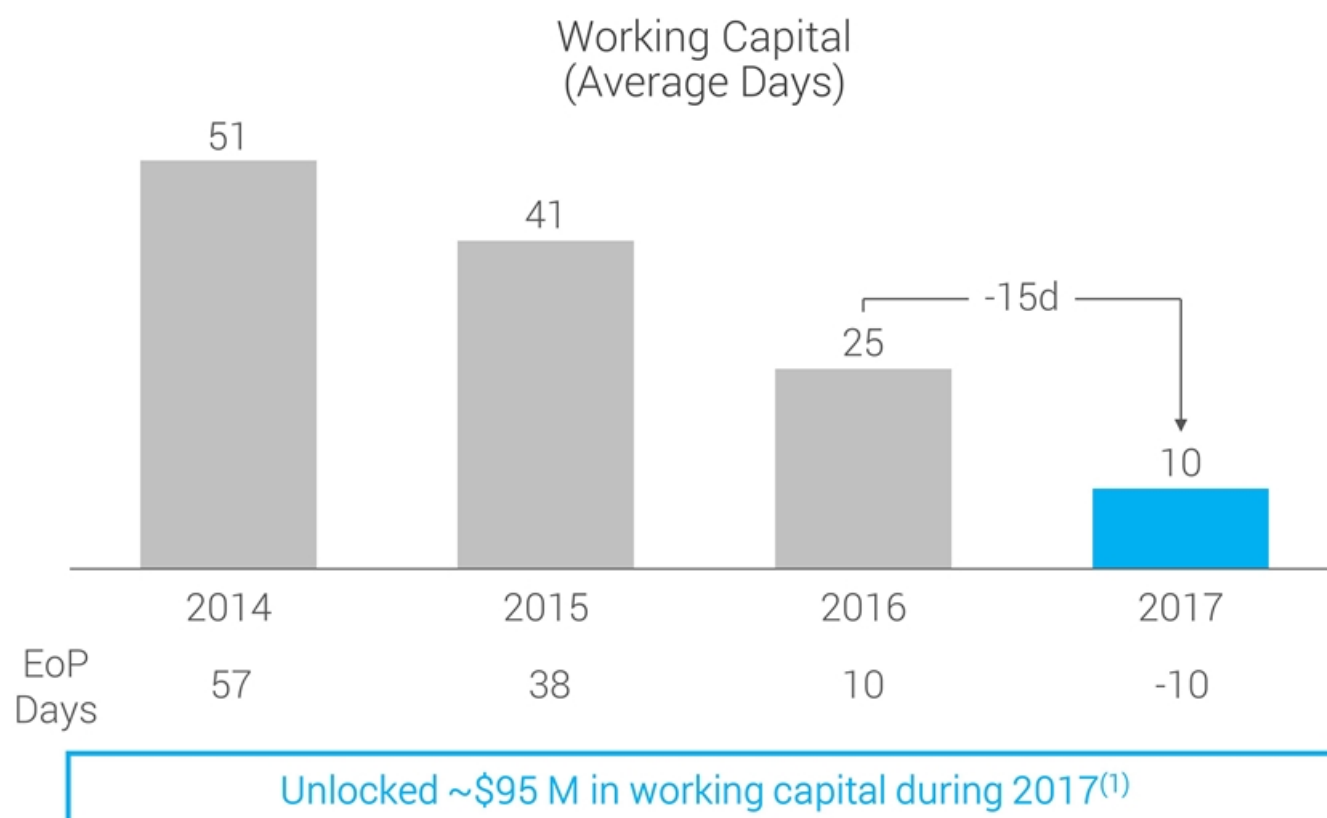


2017 SG&A as a % of sales lowest in a decade⁽³⁾

1) Excludes raw materials, 2) CAGR 2014-2017 3) Selling, general & administrative expenses

Note: results on a like-to-like basis for current operations

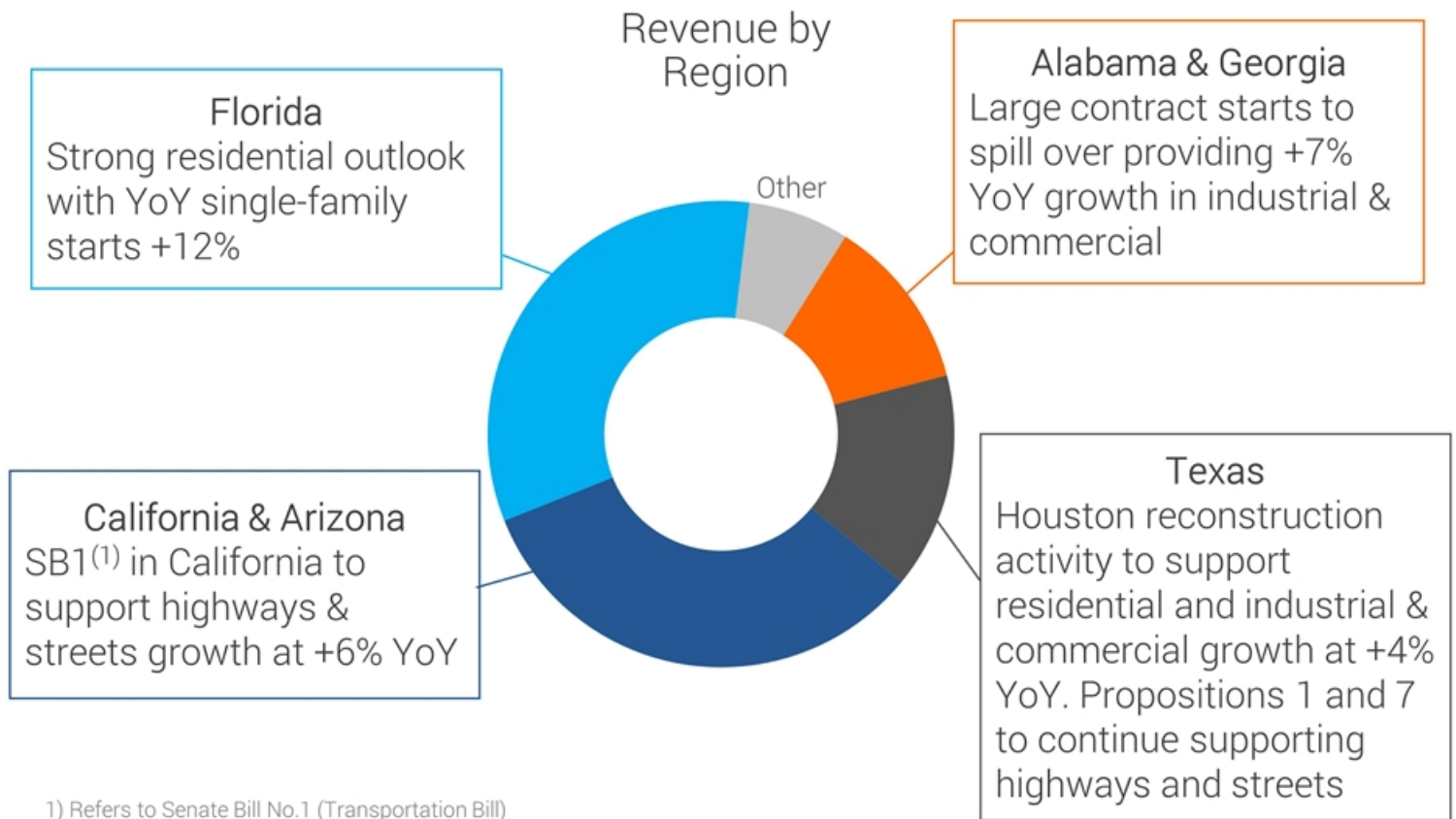
Significant reduction in working capital



1) Excludes effect of divested assets on working capital reduction

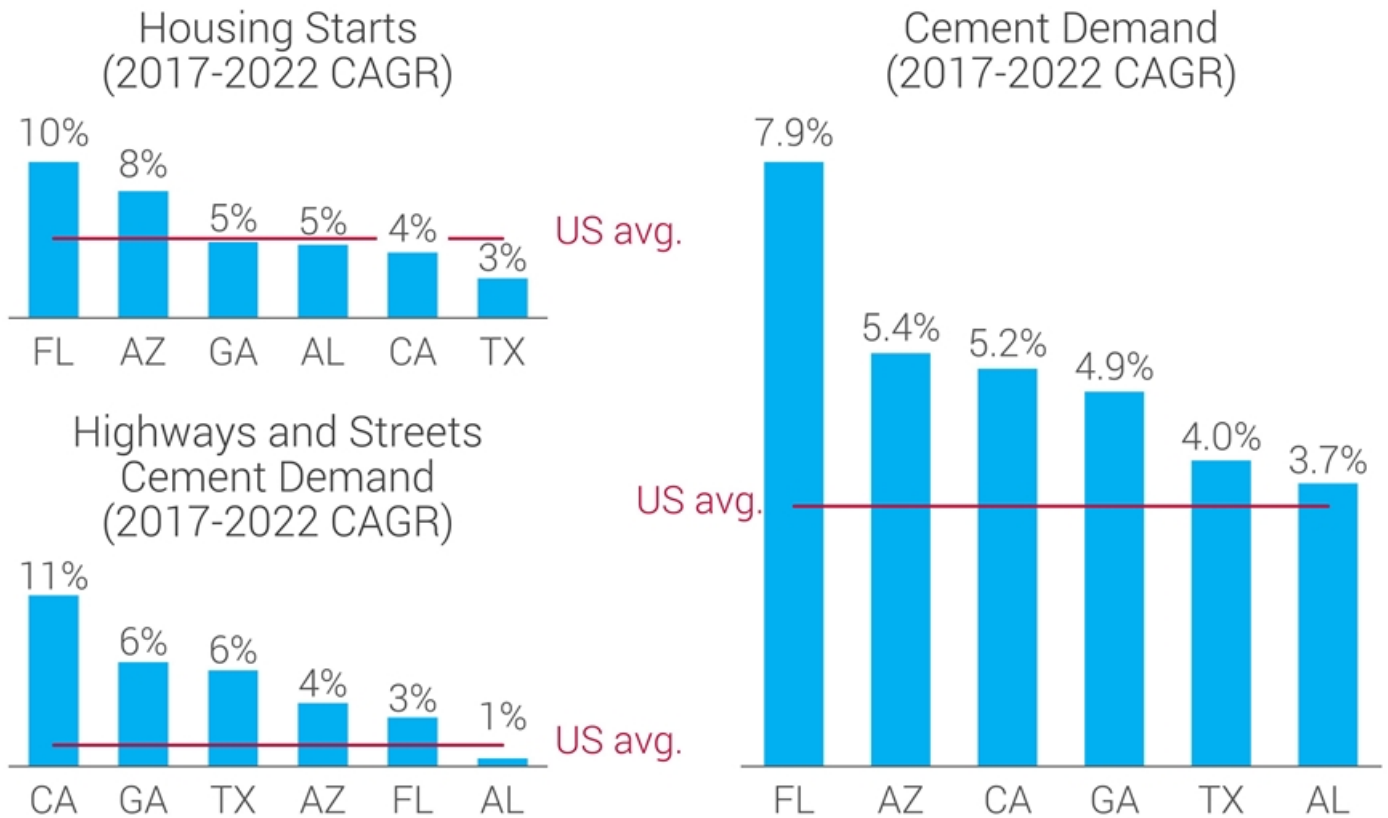
Note: average days are actual and not on a like-to-like basis

Residential segment driving growth in 2018



1) Refers to Senate Bill No.1 (Transportation Bill)
Source: CEMEX estimates

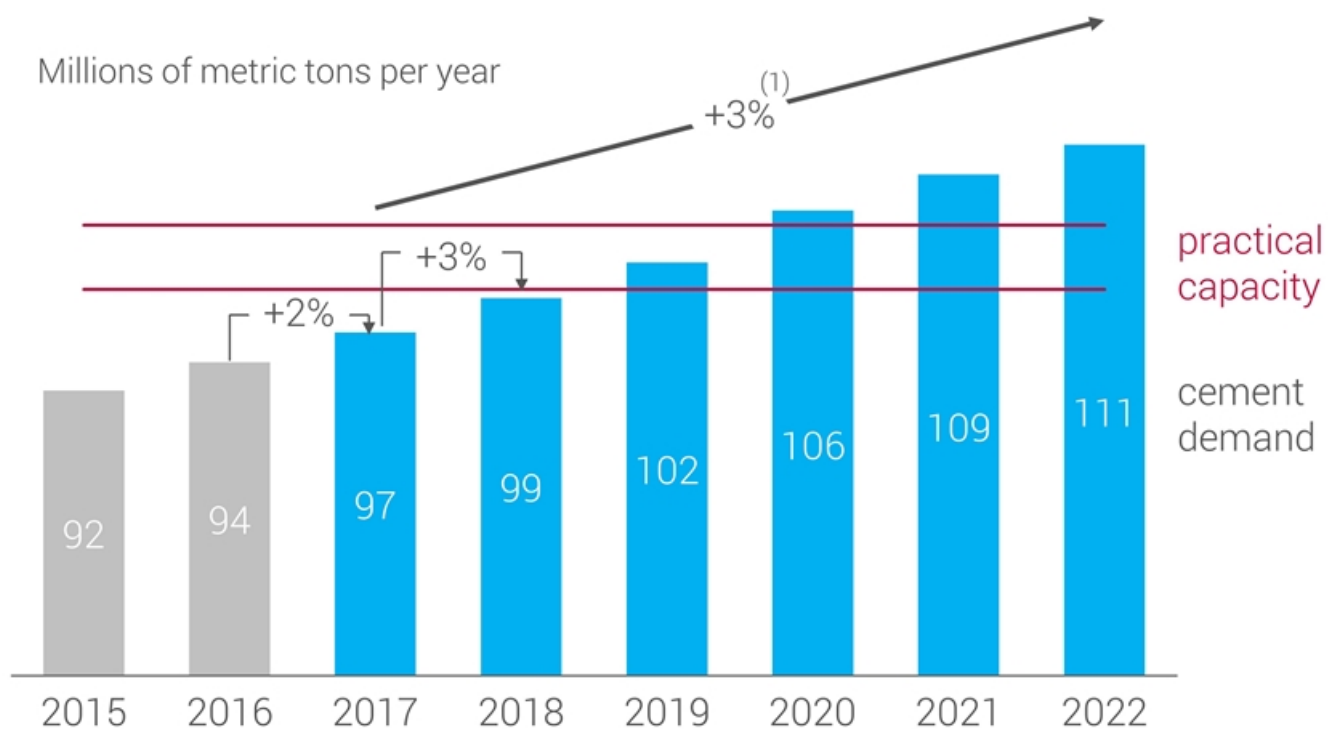
Well positioned in high growth markets



Source: CEMEX estimates

USA | 8

Continued favorable supply/demand dynamics

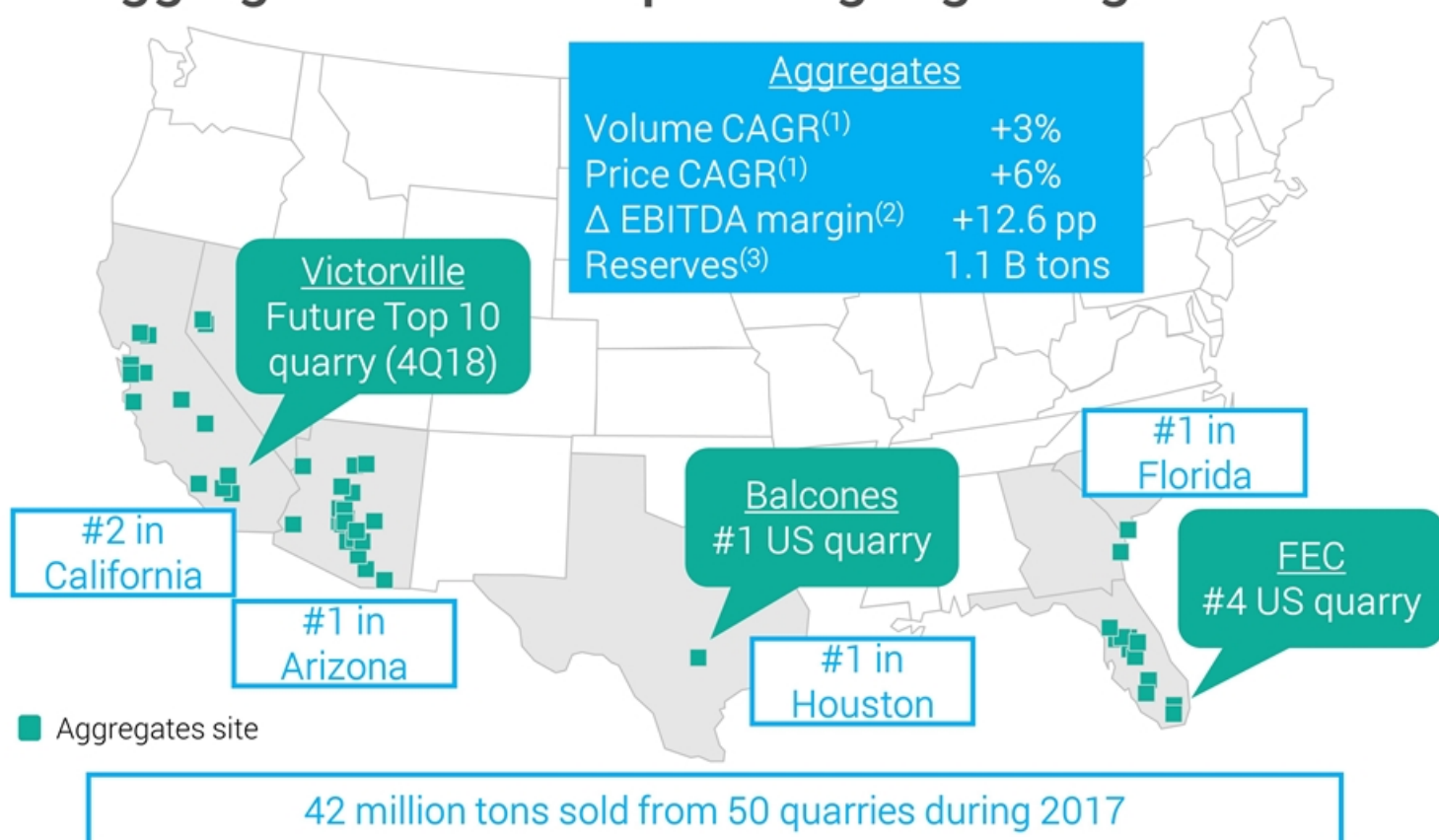


1) CAGR 2017-2022

Source: U.S. Geological Survey, PCA 2018 spring forecast

USA | 9

Aggregates leadership driving organic growth



1) CAGR 2012-2017 2) Incremental margin from 2012 to 2017 3) Proven and probable
Note: results on a like-to-like basis for current operations, price excludes freight to customer

USA leading digital transformation roll-out towards superior customer experience



Partial coverage

implementation
started Nov'17



100%

complete coverage by
July 2018⁽¹⁾

+1,600

customers using
the platform



+5,000

customers by
end 2018⁽¹⁾

+3,000

transactions have
been made



25% of Volume

ordered through
platform so far⁽¹⁾⁽²⁾

1) Current CEMEX estimates

2) For initial markets where tool has been deployed

What you should expect from us

Continue health and safety improvement to achieve Zero for Life

Cement

- Cement kiln efficiency
- Best-in-class distribution network
- Fuel & energy management

Ready-Mix

- Organic growth in leading markets
- Focus on segments with high-growth
- Truck fleet optimization

Aggregates

- Reserves replenishment
- Growth to enhance asset base position
- Productivity and efficiency

Successful CEMEX GO roll-out creating competitive advantage

CEMEX DAY²⁰¹⁸

